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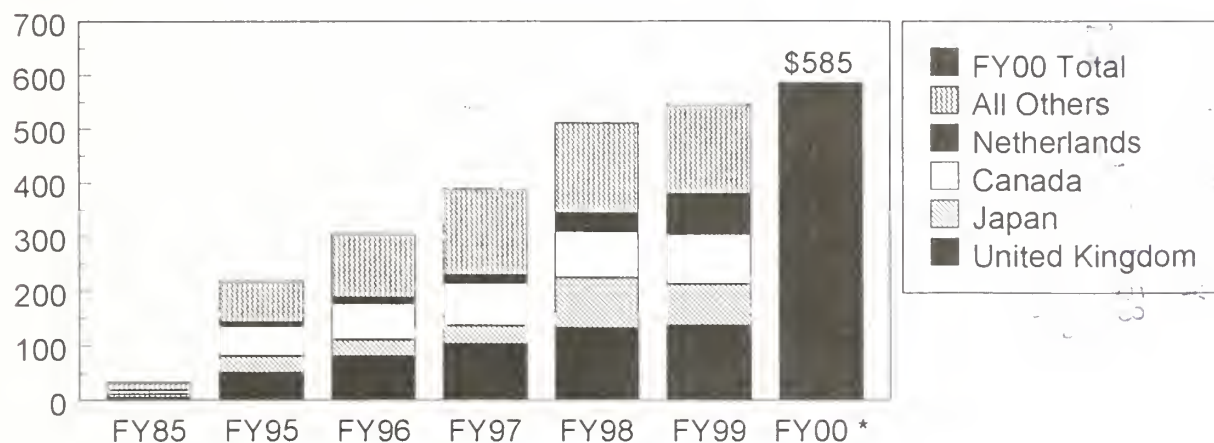
Foreign
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FHORT 9-00
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World Horticultural Trade and U.S. Export Opportunities

U.S. Wine Exports Expected to Increase Again *16 Consecutive Fiscal Years of Growth*

(\$ Million)



* FAS estimate.

Source: U.S. Department of Commerce, Bureau of Census.

During fiscal years 1985-1999, U.S. wine exports have increased every year. The outlook for fiscal year 2000 (FY00) is positive for U.S. wine exports, totaling 16 consecutive years of increases. U.S. wine exports (including cider, fermented beverages, and must) for FY00 are projected to reach \$585 million, up 7 percent from FY99. The United Kingdom, Canada, Japan, and the Netherlands are the top four export markets.

[Check Out the H&TP News on the Horticultural & Tropical Products Homepage
H&TP News is updated every two week. Go to <http://www.fas.usda.gov/http/>]

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Export Summary

U.S. exports of horticultural products to all countries in June totaled \$960 million, an increase of 7 percent from the same month a year earlier. Eight of the 15 product categories registered value increases. Categories with the most significant increases in June were hops (up \$10 million or 24 percent) and fresh citrus (up \$76.5 million or 17 percent). The categories with the most significant decreases were dried fruit (down \$44.2 million or 15 percent) and frozen fruit (down \$6.7 million or 10 percent). For FY 2000 to date (October-June), the total value of U.S. horticultural exports was \$7.8 billion, up 1 percent from the same period in FY 1999.

To access **FAS Attache Reports** online, please reference the following Internet address:

<http://www.fas.usda.gov/scripts/attacherep/default.asp>

Search through the country and market reports prepared by FAS attaches covering over 20 horticultural and tropical product commodities and nearly 130 countries. Search by keyword, including country and commodity.

What's New on the Homepage?

The Horticultural & Tropical Products Division has redesigned its homepage in order to bring the latest information to the public as efficiently as possible. The site now contains information on policy and technical developments affecting trade in horticultural commodities, as well as selected reports submitted by FAS overseas offices and special reports prepared by the division. The information will be updated every two weeks, with older news being archived. Other new features include updated commodity pages and U.S. trade data. For further information on the H&TP homepage, please contact Karina Ramos at (202) 720-0897. Go to <http://www.fas.usda.gov/http/>

World Wine Situation and Outlook

Overall, the production estimates for 1999/2000 are down 3 percent at 36.4 million hectoliters for the selected Southern Hemisphere countries (Argentina, Australia, Chile, and South Africa). In contrast, export estimates are up 12 percent to nearly 8.7 million hectoliters. As part of their efforts to expand exports beyond 2000, these countries are increasing plantings and making investments that will improve wine production. Argentina and Australia are expected to account for most of the increase in exports. The U.S. wine industry, which is on track for 16 consecutive record-breaking years of exports, will face increasing competition both at home and in third-country markets.

Southern Hemisphere

Argentina

Argentine wine production in 1999/2000 is expected to drop to 13.8 million hectoliters (hl), 13 percent below 1998/1999, according to National Wine Institute forecasts, due to poor weather. Hail and rain damaged this year's harvest and bruised the vines for next year's harvest as well.

In contrast, Argentine wine exports in calendar year (CY) 2000 are expected to increase nearly 25 percent over 1999 levels to 1.1 million hl, due to high stocks, greater demand, and an increase in exporting wineries in Argentina. Fine wines account for half of the volume of Argentina's wine exports. Total Argentine wine exports in 1999 were about 881 million hl, down 18 percent from 1998. However, they were valued at \$117.2 million, the highest level since Argentina began exporting fine wines. Paraguay was Argentina's top export destination in 1999, followed by the United Kingdom and the United States.

Australia

Production of premium winegrapes is expected to reach record levels in 1999/2000. Despite difficult conditions in South Australia, total wine production is projected at a record 8.1 million hl in 1999/2000, up 5 percent over the previous year, due mainly to increased bearing acreage. Increased plantings, mostly of premium varieties (with the majority being red), will result in rapid production increases and lower grape prices over the next several years.

The increased winegrape production also led to an increase in wine exports. In CY1999, exports rose 29 percent to 2.6 million hl and are expected to rise again in CY2000. Major export markets by volume include the United Kingdom, the United States, New Zealand, Canada, and Germany. Exports now represent approximately 33 percent of wine production.

In 1996, the Australian wine industry launched a strategy which envisioned annual sales of \$2.6 billion in 2025. To achieve this, the industry must increase productivity and plant an extra 40,000 hectares (ha) of new vineyards by 2022, or 1,500 ha annually. Plantings have already exceeded this annual target, as an estimated 8,000 ha per year were planted from 1996-1998.

There is no accurate measure of storage and processing capacity in the wine industry and, in recent years, there has been concern that the current expansionary phase in winegrape production may lead to a shortage of processing and storage infrastructure. The larger wineries are reported to have been increasing processing and storage capacity at an annual average of 20 percent for the past five years. If infrastructure investment lags production, then the downward pressure on winegrape prices may be more severe than currently expected, as more grapes would be processed into bulk wine rather than branded wine.

Chile

Favorable weather and new vineyards coming into production are expected to lead to a 16-percent increase in total wine production to 5.6 million hl in 1999/2000. An estimated 8,000 ha of new vines were planted again in 1999/2000, mostly red varieties. By 2003, acreage is expected to reach 95,000 ha and production is projected at 7.5 million hl.

Over the last three years, bottled wine exports have been increasing over 10 percent annually, while bulk wine exports have fallen. Total Chilean wine exports in CY1999 were down slightly from the previous year to 2.4 million hl, due to the slowdown of the world economy. As economies improve and the amount of wine available for export expands, total wine exports are expected to increase slightly to 2.8 million hl in 2000 and 3.5 million hl by 2003. The United Kingdom, the United States, Canada, Germany, and Denmark are Chile's top export markets.

New Zealand

New Zealand's 1999/2000 harvest is expected to yield 85,000 tons, up slightly from the 1998/1999's record level, reflecting additional area of vines in production. Increased plantings of vineyards are expected to increase to 13,000 ha by 2003.

New Zealand's wine exports grew exponentially over the 1990's, and the New Zealand industry projects that exports will reach \$140 million by 2003 (almost triple the 1998 total) and account for almost half of wine sales by 2003. In 1998/1999, exports increased to 166,180 hl, 11 percent more than the previous year, according to Statistics New Zealand. Higher land and production costs in New Zealand mean that New Zealand wines are more expensive than Australian wines in overseas markets like the United Kingdom, thus export success is dependent on overseas buyers being prepared to pay a premium for New Zealand wines.

The New Zealand wine industry's cohesive international presence could be weakened by recent budget cuts. The Wine Institute of New Zealand has reported grower disappointment over the New Zealand Trade Development Board's decision to cut its direct funding to the institute from \$70,500 to \$35,250 in the coming financial year. Additionally, industry sources report that New Zealand's wine industry could be dominated by overseas players by the end of the year, with three of the country's four largest winemakers owned by overseas companies, including the Australian companies BRL Hardy and Lion Nathan.

South Africa

Total wine production in 1999/2000 is projected to drop 2 percent to 9 million hl, due to poor weather and wild fires in the red wine producing areas. Acreage is expected to grow slightly to 116,775 ha in 1999/2000.

Total wine exports reached 1.3 million hl in CY1999, and, despite the setbacks this year, exports are expected to grow 10 percent in 2000, as a result of new market opportunities and high demand in the EU. However, red wine exports may decline since the fires occurred mainly in the red wine producing areas. The largest export markets are the United Kingdom and the Netherlands. Ireland is South Africa's fastest growing market.

The South Africa-EU wine and spirits agreement, in which a formal agreement would provide a 32-million liter, tariff-free wine quota for South African exporters, is still being negotiated. The implementation of the wine and spirits agreement was delayed because of the rule of origin for port, sherry, ouzo, and grappa. The target date of implementation, September 1, 2000, may be postponed.

Current issues raised by South Africa relate to the effective starting date for phasing out the terms "port" and "sherry," the tariff quota for South Africa, the EU's financial assistance program for restructuring South Africa's wine and spirits sector, and the compromise on trademarks.

Northern Hemisphere

United States

The National Agricultural Statistics Service (NASS) is estimating the 2000 U.S. grape production at 7.4 million short tons (6.7 million metric tons), up 18 percent from a year earlier and slightly higher than the 1997 record. As higher yields and recent new plantings of premium varieties come into production, NASS expects the California winegrape harvest to reach a record 3.2 million short tons, up 20 percent from a year earlier and 10 percent more than the 1997 record. U.S. wine production is also estimated at a record 25 million hl for CY2000, up 20 percent from the previous year and 16 percent more than the 1997 record.

The increasing wine supply, robust foreign demand, market promotion efforts, recovering international economies, increased varieties of higher quality wines, and reports of favorable health effects associated with moderate wine consumption continue to drive U.S. wine exports. In CY2000, U.S. exports of wine and wine products (including cider, fermented beverages, and must) are estimated to reach \$575 million, up 4 percent (3 million hl, up 5 percent) from 1999. U.S. wine exports are on track for a 16th consecutive record-breaking year by value. U.S. wine exports totaled \$270.4 million for the period January through June 2000, up 6 percent from the same period last year. The United Kingdom, Canada, and Japan are expected to remain the top export markets. Impressive gains are also anticipated for Denmark and Belgium. U.S. wine sales to Asian markets are also expected to rebound as these economies improve. The Market Access Program (MAP) will continue to help U.S. vintners successfully leverage their resources to find new distributors and importers, establish new business contacts, and increase wine sales overseas.

U.S. wine imports also grew steadily over the last several years, and rose in value every year since 1993. In 1999, imports reached a record value of \$2.2 billion, and are expected to be even higher in 2000. France, Italy, and Australia were the largest suppliers last year. Imports from January through June 2000 totaled \$1 billion, up 8 percent compared to the same period last year. Canada, Argentina, New Zealand, and Australia registered the highest gains for the first six months of this year.

For additional information, including trade statistics, please see FAS's wine web page at:
<http://www.fas.usda.gov/http/horticulture/wine/wine.html>.

(For information on production and trade, contact Shari Kosco at 202-720-9792. For information on marketing, contact Yvette Wedderburn Bomersheim at 202-720-0911.)

WINE: PRODUCTION, TRADE, & CONSUMPTION

Country/ Year	Production	Imports 1/	Exports 1/	Consumption
-- 1,000 Hectoliters --				
Southern Hemisphere Countries				
Argentina				
1997/1998	12,636	84	1,074	12,976
1998/1999	15,887	97	881	12,928
1999/2000F	13,800	97	1,100	13,800
Australia				
1997/1998	6,590	286	1,977	3,644
1998/1999	7,707	187	2,555	3,726
1999/2000F	8,050	n/a	n/a	3,763
Chile				
1997/1998	5,474	99	2,510	2,715
1998/1999	4,806	45	2,396	2,755
1999/2000F	5,588	50	2,775	2,895
South Africa				
1997/1998	8,156	85	1,184	3,867
1998/1999	9,141	159	1,292	n/a
1999/2000F	9,000	n/a	1,387	n/a
New Zealand				
1997/1998	606	282	151	382
1998/1999	602	279	166	n/a
1999/2000F	n/a	n/a	n/a	n/a
TOTAL				
1997/1998	33,462	836	n/a	23,584
1998/1999	38,143	767	7,290	n/a
1999/2000F	n/a	n/a	n/a	n/a

F = forecast.

1/ Calendar year for all countries.

SOURCES: U.S. Agricultural Attaché Reports, OIV, and Statistics New Zealand.

WINE: U.S. EXPORTS BY VOLUME 1/

Destination	1995	1996	1997	1998	1999	Jan-June 1999	Jan-June 2000
— 1,000 hectoliters —							
United Kingdom	326	378	483	636	624	283	314
Canada	296	361	384	455	513	248	261
Japan	193	193	254	516	458	198	199
Netherlands	50	61	96	195	327	125	142
Switzerland	83	86	100	116	137	75	74
Denmark	38	53	54	51	70	40	30
Germany	31	103	105	93	77	36	43
Ireland	16	27	33	42	57	21	24
Belgium-Luxembourg	31	29	48	56	65	25	44
Sweden	35	55	72	59	52	32	19
All Others	339	418	592	470	484	214	248
Total	1,438	1,763	2,223	2,689	2,863	1,295	1,398

WINE: U.S. EXPORTS BY VALUE 1/

Destination	1995	1996	1997	1998	1999	Jan-June 1999	Jan-June 2000
— \$1,000 —							
United Kingdom	58,381	79,846	106,108	142,647	134,290	61,804	66,260
Canada	54,149	72,188	77,429	89,576	96,417	43,908	50,216
Japan	32,046	30,957	38,980	91,772	79,557	35,579	35,981
Netherlands	9,028	9,915	16,891	47,184	78,252	33,400	33,787
Switzerland	13,044	13,831	18,305	23,182	27,115	15,004	15,379
Denmark	4,590	8,454	9,808	10,631	16,067	7,668	8,904
Germany	5,396	20,259	25,145	19,184	15,247	7,244	7,411
Ireland	3,126	6,071	9,197	10,700	11,492	5,519	5,488
Belgium-Luxembourg	4,815	5,563	8,204	9,858	11,240	4,417	6,531
Sweden	4,068	9,693	13,735	12,813	10,096	6,693	4,260
All Others	48,004	64,029	91,062	73,979	73,237	34,350	36,220
Total	236,647	320,806	414,864	531,526	553,010	255,586	270,437

1/ Calendar year.

SOURCE: Bureau of the Census.

WINE: U.S. IMPORTS BY VOLUME 1/

Source	1995	1996	1997	1998	1999	Jan-June 1999	Jan-June 2000
— 1,000 hectoliters —							
France	711	931	1,394	1,142	1,063	487	488
Italy	1,135	1,280	1,549	1,465	1,507	655	787
Australia	139	185	256	314	411	193	272
Spain	197	204	205	219	244	94	80
Chile	237	513	602	483	448	223	271
Portugal	63	76	77	78	81	34	36
Germany	101	106	103	101	109	46	60
Canada	10	13	17	24	133	27	136
Argentina	14	38	75	125	92	42	57
New Zealand	1	2	7	13	19	8	13
All Others	205	246	267	201	199	95	91
Total	2,811	3,593	4,545	4,153	4,286	1,896	2,278

WINE: U.S. IMPORTS BY VALUE 1/

Source	1995	1996	1997	1998	1999	Jan-June 1999	Jan-June 2000
— \$1,000 —							
France	546,125	618,964	759,717	855,608	1,006,971	445,998	395,252
Italy	314,461	406,542	452,402	489,598	546,032	229,156	272,843
Australia	59,083	85,915	123,399	149,834	203,527	94,239	136,517
Spain	77,312	85,057	89,851	96,427	119,256	46,550	41,046
Chile	46,326	92,364	125,849	116,241	116,546	56,533	68,532
Portugal	30,313	45,139	50,182	47,866	57,920	19,526	21,439
Germany	34,448	38,170	35,447	35,494	38,166	16,261	18,875
Canada	912	1,398	2,443	3,575	23,471	4,439	22,991
Argentina	3,685	7,183	13,229	23,540	21,698	9,368	15,916
New Zealand	868	1,519	4,305	7,825	12,117	4,524	7,574
All Others	46,012	54,526	63,583	62,629	76,166	31,121	35,961
Total	1,158,677	1,435,258	1,716,102	1,880,812	2,209,753	953,191	1,029,372

1/ Calendar year.

SOURCE: Bureau of the Census.

United States Horticultural Exports to Asia

U.S. horticultural exports to Asia during June/May 1999/2000 are up 4 percent in value from the preceding year but down 15 percent from the record set in 1996/97. Exports in 1999/2000 reached \$3.2 billion compared to \$3.7 billion in 1996/97. Exports to Japan, totaling \$1.7 billion, accounted for 53 percent of all 1999/2000 U.S. horticultural shipments to Asia; followed by \$405 million to Hong Kong, accounting for 12 percent; and \$330 million to Taiwan, accounting for 10 percent. Over the last five years, leading growth items are french fries, which increased by 30 percent to reach \$282 million; potato chips, increasing 77 percent to total \$131 million; and wine, which rose 104 percent to \$102 million. U.S. exports of beer, which totaled \$205 million in 1995/96, have declined steadily, reaching only \$54 million in 1999/2000.

Principal Export Markets

Japan, Hong Kong, Taiwan and South Korea account for over 82 percent of the value of U.S. horticultural exports to Asia. In value, Japan imports about 25 percent of its horticultural products from the United States and about 25 percent from China; South Korea imports about 32 percent from the United States and 28 percent from China; and Taiwan imports about 43 percent from the United States with Thailand being the second largest supplier, accounting for about 8 percent of horticultural imports.

Japan alone accounts for over half of U.S. horticultural product exports to Asia. U.S. exports to Japan in June/May 1999/2000 were \$1.7 billion, down 11 percent from the 1995/96 level of \$2 billion. Several factors are responsible for this decline: economic stagnation, an increase in exchange rates, and short U.S. crops in the principal export items of citrus fruit and tree nuts.

The yen to dollar exchange rate rose from 83 in 1995 to 148 in 1998, making imported U.S. items 78 percent more expensive to the Japanese consumer. The 1999/2000 average exchange rate is 109, which is 31 percent above the low point set in 1995.

Hong Kong is traditionally a strong market for U.S. horticultural products, but shipments during the last two years have fallen off by 33 percent. About 75 percent of this decline is attributed to reduced shipments of oranges, grapes, pistachios, beer, apples, and one basket category, which includes food preparations not elsewhere specified in the export schedule. These reduced shipments are due to a weak economy, a crackdown on transshipments to the Chinese mainland, and to reduced U.S. supplies of citrus fruit, tree nuts and grapes.

U.S. exports to Taiwan and the Philippines remained strong during the last 5-year period, and exports to South Korea, while showing some weakness in 1997/98 and 1998/99, rebounded.

The Asian economic downturn affected several other markets in the region, notably Thailand, Indonesia and Singapore; however, exports to these markets regained the levels set in 1995/96.

Growth Items

Three items stand out as consistently strong exports for the 5 year period from 1995/96 through 1999/2000. These are french fries, which increased \$65 million from \$217 to \$282 million; potato chips, which increased from \$74 million to over \$131 million; and wine, which has increased from \$50 million to \$102 million. Both french fries and potato chips have become increasingly popular in many Asian countries.

U.S. Exports of French Fries

June - May

Country	1995/96	1996/97	1997/98	1998/99	1999/2000
Millions Dollars					
Japan	138	153	161	189	181
South Korea	16	21	17	18	23
Hong Kong	14	18	19	19	18
Taiwan	11	14	15	17	16
Philippines	10	12	14	12	12
China	1	2	2	5	11
Other	27	30	28	21	22
Total	217	251	256	281	282

Source: U.S. Census

U.S. Exports of Potato Chips

June - May

Country	1995/96	1996/97	1997/98	1998/99	1999/2000
Millions Dollars					
Japan	42	32	27	48	58
Taiwan	8	6	9	18	21
Hong Kong	3	5	15	13	17
South Korea	5	8	6	13	16
Thailand	1	4	4	5	6
Other	15	11	9	3	13
Grand Total	74	66	70	100	131

Source: U.S. Census

Japan accounted for almost all of the increase in U.S. wine exports to Asia. However, the United States still accounts for only 8 percent of Japan's total wine imports.

U.S. Exports of Wine					
June - May					
Country	1995/96	1996/97	1997/98	1998/99	1999/2000
Millions Dollars					
Japan	32	32	75	69	78
Taiwan	4	9	21	7	5
Hong Kong	4	10	10	6	4
Singapore	2	3	4	3	4
South Korea	2	5	2	2	3
Other	6	11	6	7	8
Grand Total	50	68	117	92	102

Source: U.S. Census

U. S. Horticultural Exports to Asia					
June/May					
Commodity Groups	1995/96	1996/97	1997/98	1998/99	1999/2000
Millions Dollars					
Miscellaneous Fruit and Vegetables	623	673	587	518	543
Fresh Deciduous Fruit	462	496	438	361	419
Frozen Vegetables	295	332	346	376	375
Fresh Citrus Fruits	496	440	432	342	355
Tree Nuts	287	309	298	242	237
Fresh Vegetables except Potatoes	223	214	198	196	219
Prepared or Preserved Vegetables	212	253	218	197	200
Fruit and Vegetable Juices	257	223	167	193	195
Dried fruits	116	127	122	137	123
Essential Oils	207	255	125	102	111
Wine	50	69	117	92	102
Dried and Dehydrated Vegetables	59	60	51	44	56
Other Fresh Fruit	56	54	46	43	49
Processed Fruit	59	55	42	41	37
Frozen Fruit	32	30	39	43	36
Ginseng	80	72	44	33	35
Miscellaneous Prepared Fruit	26	27	36	38	32
Nursery Products	7	7	27	22	31
Hops	12	12	11	9	10
Melons	15	13	8	8	10
Cut Flowers	7	5	4	4	4
Potatoes	3	2	2	3	3
Olives	2	2	2	2	2
Grand Total	3,586	3,730	3,359	3,048	3,185

Source: U.S. Census

**U.S. Horticultural Exports to Asia
June/May**

Country	1995/96	1996/97	1997/98	1998/99	1999/2000
Millions Dollars					
Japan	2,021	1,909	1,684	1,672	1,713
Hong Kong	533	619	608	416	405
Taiwan	344	371	389	353	330
South Korea	219	285	198	176	257
Philippines	97	125	103	88	97
Singapore	124	118	99	97	96
Malaysia	76	90	77	66	71
China	17	27	42	56	70
India	19	32	54	52	54
Indonesia	70	81	55	27	41
Thailand	56	60	38	31	36
Vietnam	5	5	4	3	5
Sri Lanka	2	2	3	4	3
Bangladesh	1	2	2	3	2
Pakistan	1	1	2	2	2
Cambodia	1	1	1	0	1
Brunei	0	1	1	1	0
Nepal	0	0	0	0	0
Macau	0	0	0	1	0
Southern Asia NEC	0	0	0	0	0
Afghanistan	0	0	0	0	0
Laos	0	0	0	0	0
North Korea	0	0	0	0	0
Mongolia	0	0	0	0	0
Burma	0	1	0	0	0
	3,586	3,730	3,359	3,048	3,185

NEC - Not Elsewhere Classified

Source: U.S. Census

(For information on this article, contact Robert Knapp at 202-720-4620.)

Asparagus Production and Trade in Selected Countries

Fresh asparagus production in CY 2000 in 9 selected countries is estimated at 491,000 tons, up 6 percent from the previous year. Peru, the world's top producer, accounted for 39 percent of the total, followed by the United States, Spain, and Mexico. Asparagus exports from 7 selected countries during this same period are estimated at a record 164,000 tons, up 6 percent from 1999. Mexico, exporting nearly 90 percent of its annual output, is expected to be the top exporter, with shipments totaling 55,000 tons. Peru and Greece are each expected to export 35,000 tons of fresh asparagus, up 17 percent, respectively, from the previous year. The United States continues to be Peru's top market. Exports of fresh-market asparagus from the United States in 2000 are estimated at about 18,000 tons. During the first 6 months of 2000, U.S. exports of fresh-market asparagus totaled almost 16,000 tons valued at \$45 million, up 5 percent in volume and 6 percent in value, from the same time last year. Peruvian exports of processed asparagus in 2000 are estimated at 72,000 tons, up 12 percent from 1999.

United States

Despite import pressure from foreign asparagus producers, the United States has become the world's second largest producer of fresh asparagus, after Peru. In 2000, U.S. production of fresh asparagus is estimated at about 70,000 tons, up 7 percent from 1999 and 23 percent above 1998, due mainly to increased acreage and higher yields. In 1999, California, Washington, and Michigan accounted for approximately 97 percent of the fresh-market output in the United States, with the peak harvest occurring in the spring. During this same period, Michigan accounted for 36 percent of the total U.S. processing (canning and freezing) production. Other states producing smaller amounts of asparagus, mostly for processing, include New Jersey, Illinois, Maryland, Indiana, Oregon, and Minnesota.

According to the Economic Research Service (ERS), consumption of fresh-market asparagus in the United States has been on an upswing for the past several years. Since 1996, per capita use has increased 53 percent to 0.9 pound per year. A combination of strong economic growth, improved off-season availability, increasing health awareness, and a desire to improve one's diet with at least 5 or more vegetables a day have likely helped boost asparagus demand.

From January to April 2000, the price of fresh-market asparagus averaged \$121 per hundred weight, compared to \$141 per hundred weight during the same period in 1999.

During the first 6 months of 2000, U.S. exports of fresh green asparagus totaled nearly 16,000 tons valued at \$45 million, up 6 percent in volume from the same period in 1999. Shipments to Canada and Japan accounted for 82 percent of total exports. Exports to Taiwan (up 2,758 percent) and

Mexico (up 3,927 percent) registered the biggest gains, while exports to Switzerland, the third largest U.S. market, declined 24 percent for the period.

During the same 6-month period in 2000, U.S. imports of fresh asparagus totaled 31,348 tons valued at \$52 million, up 7 percent in volume from the same time in 1999. Increased demand and generally lower priced product from Mexico and Peru, as well as Guatemala were the primary reasons for this increase. Imports from Mexico and Peru accounted for 84 percent and 14 percent, respectively, with shipments from Guatemala remaining small.

Success Story - The United States Market Access program (MAP)--which provides funds to U.S. producers, exporters, and trade organizations, continues to help boost sales of fresh-market asparagus to mainly Canada, Japan and Switzerland. Japanese supermarkets imported Washington asparagus for the first time, during Japan's Golden Week (in May), one of the country's largest holidays. In the past, reportedly, Japanese retailers have been reluctant to import U.S. asparagus beyond the month of April, due to the competition it creates for domestic producers when their crop is being harvested and marketed.

Mexico

Mexican fresh asparagus production in marketing year 2000 is estimated at 62,000 tons, up 20 percent from the revised volume in 1999. The increase volume is attributed to new plants reaching maturity, higher yields, and more producers having installed more efficient irrigation systems. Farmers, once were enticed to increase area planted to asparagus and utilize more efficient irrigation systems, are not currently happy with the relatively low prices and have decided to limit area planted to asparagus. The biggest asparagus crop in Mexico is harvested in Baja California and Sonora from late December through early April. A smaller crop is harvested from late June through September in the Bajio region of Guanajuato.

In marketing year (MY) 2000, fresh asparagus exports from Mexico are estimated at 55,000 tons, about the same as the previous year. Over 90 percent of Mexico's total asparagus output is exported to the United States, with the rest going to Japan and the European Union. Mexico's winter exports to the United States peak from the last week of December to January 31, when U.S. supplies are low. Traditionally, prices are higher during this period, but the recent entrance of Peruvian product into the U.S. winter time window has put pressure on the international prices. In the past, most of Peru's asparagus output during this period was used for processing, but more recently it has begun to go into the fresh market.

Peru

Asparagus production in Peru continues to increase. Production in 2000 is estimated at 190,000 tons, up 9 percent from 1999, due mainly to an increase in area, crop maturation and producers'

interest in meeting export demand. Peru is one of the few countries where high quality asparagus is produced year round, due to warm and favorable weather, because asparagus plants do not enter a dormant stage. Peru produces asparagus for two different markets; green asparagus for the United States, and white asparagus for the European market. In an effort to increase production, many asparagus growers, especially in the northern areas, are planting at a very high density. As a result, growers are harvesting more, but the asparagus are thinner with less quality sizes. This product is usually transferred to the processing plants, with a larger portion of it being rejected by the plants because it does not meet the quality standards.

In 2000, fresh asparagus exports are estimated at 35,000 tons, up 17 percent from 1999, due mainly to increased international demand. The United States continues to be Peru's best customer for fresh asparagus, accounting for about 75 percent of the market. The bulk of Peru's asparagus exports are shipped to the United States by air. Reportedly, rising fuel costs for air transportation could lower exports of fresh and divert product to the frozen industry. During this same period, Peru's exports of processed asparagus are expected to reach 72,000 tons, up 12 percent from 1999. This increase is mainly due to a recovery after a production fall caused by the El Nino weather phenomenon.

In late June, an 11-pound carton of large Peruvian fresh asparagus commanded a US\$20 (f.o.b.) price in South Florida, while Mexican fresh-market asparagus brought US\$14 to US\$15 (f.o.b.), and Colombian and Guatemalan product sold for US\$16 to \$22 per carton.

Greece

Production of fresh asparagus in Greece in 2000 is estimated at 38,500 tons, up 12 percent from 1999, due primarily to an increase in acreage. Greek asparagus output consists of both white and green and is harvested early in February to mid-May, allowing it to be marketed earlier than product grown elsewhere in Europe. In Greece, asparagus usually produces 12 to 13 years before replanting. In 1999, approximately 7,400 hectares were planted to asparagus with approximately 4,000 hectares at the age that needs to be replaced by new plants, most of which will be with the green asparagus variety. Production of asparagus in Greece is highly labor intensive during harvest, employing foreigners at a cost of about US\$18.00 per day. All other field practices are mechanized.

Domestic consumption of asparagus in Greece is limited, fluctuating between 6 and 7 percent of the annual output.

Over 70 percent of Greek asparagus production is exported to Germany, with smaller amounts going to France, Spain and the Netherlands. Spain also buys second quality product, mainly for canning. Export prices in 1999 fluctuated between US\$4.92 to \$6.57 per kilogram c&f Munich for early season crop, and between US\$3.55 to \$4.38 per kilogram for late season crop. Shipping costs by truck are US\$0.36 per kilogram, compared to US\$1.05 to \$1.21 per kilogram by air. Greek fresh asparagus is packed in 6-kilogram boxes. In Greece, there are a number of problems in the packaging and marketing of asparagus, reportedly, that need to be resolved (including uniformity of

product size when packed, appearance, effective promotions, etc.), in order for the product to gain market share in Europe. At present, Greece's main competitors in the European markets are France, Spain, and Holland.

On the policy side, Greek farmers use the EU Regulation No. 2328/90, which provides subsidy supports (cultivation supports) for purchasing machinery and crop installation (soil improvements and genetics). These supports fluctuate according to geography from 40 to 50 percent of the total investment. Also EU Regulation No. 866/90 provides funding for up to 45 to 50 percent for processing and packing plants. Asparagus is considered to among the best alternatives for Greek farmers who utilized land resources for less marketable crops under the CAP.

United Kingdom

Asparagus production in the United Kingdom remains small. In CY 2000, output is estimated at 1,791 tons, down 9 percent from 1999, due mostly to a drop in planted acreage. Green asparagus represents the major part of the United Kingdom's asparagus production. The principle growing areas are Scotland, Norfolk, Suffolk, Cambridgeshire, Lincolnshire, Cornwall and Kent. To meet consumers and food service demands, planting of purple and white asparagus varieties remains popular with growers.

Consumption of asparagus in the United Kingdom has in recent years resulted in a move away from traditional bundles of non-trimmed spears to trimmed spears and tips, both in bundles and pre-packs. This trend was seen through 1999 and has continued into 2000. Pre-packs of baby varieties, supplied predominantly by Peru, Thailand and Chile, are available year-round at retail outlets.

In CY 2000, fresh asparagus imports are estimated at 3,650 tons, up 4 percent from the previous year, because of a shortfall in domestic supply.

All product marketed in the United Kingdom is subject to compliance with EU quality standards, pesticides and plant health legislation. Imports from the United States are subject to the full duty rate of 11.2 percent, down from 12.1 percent, under tariff code 0709200010.

Spain

Production of asparagus in Spain in 2000 is estimated at 66,500 tons, up slightly from 1999. Asparagus harvesting in Spain begins in mid-January for the extra early varieties in Andalucia, and ends in August in the northern producing regions.

Spain's consumption of asparagus increased substantially during the early 1990's, but has stabilized over the past few years. Fresh consumption is estimated at 34,500 tons this year, up slightly from 1999. Most Spanish consumers prefer fresh green asparagus for daily cooking and canned white asparagus for special occasions and for salads.

In 2000, Spanish exports of fresh asparagus are estimated at 20,000 tons, about the same as the previous year. The EU countries are the primary market for fresh exports.

Spanish imports of fresh asparagus remain small, with imports taking place mostly during the off-season months between October and January. Peru, Greece and Morocco are the primary suppliers of fresh asparagus to Spain.

Japan

Production of fresh asparagus in Japan in CY 2000 is estimated at 24,730 tons, up 25 percent from 1999, but down 1 percent from 1998, due mainly to an increase in planted area and crop maturation. The competitiveness of Japan's domestic production is expected to decline in the near future, due to the aging farm population in Japan and high labor costs. Many of Japan's asparagus fields are becoming aged with no major replanting of new plants going on. However, with sufficient volumes of fresh asparagus available in the United States through June, a decline in Japan's asparagus production could represent a growth opportunity for U.S. asparagus growers and exporters.

The overall market for fresh asparagus in Japan has been fairly stable in recent years, with an annual disappearance ranging between 42,000 and 46,000 tons, which are shared evenly between domestically produced asparagus and imported product. Fresh asparagus is marketed year-round in Japan with a number of foreign suppliers participating in the market. Mexican asparagus dominates the market from January to March; U.S. volume peaks from March through May, while volumes of domestic asparagus are heaviest in May and June. Asparagus from Australia is available in the fall and winter, while the Philippines ships asparagus to Japan almost year-round. In value terms, Japan's imports typically reach over US\$100 million c.i.f. annually, with the United States accounting for about 20 percent of the value.

Although the Japanese fresh asparagus market is mature, there are still marketing opportunities for U.S. growers to expand sales, particularly in May and June. While U.S. sales have grown during the months of April and May, Mexico has become a major competitor to early-season shipments from the United States. Peak shipments of Mexican asparagus take place in February and, in recent years, through the month of March, a month once dominated by U.S. product. Continued growth in demand for Mexican asparagus is expected as Japan's major fresh produce importers are working cooperatively with Mexican growers to produce and package asparagus for the Japanese market. The fine grading and packaging exclusively for Japanese supermarkets have gained a good reputation among Japanese retailers.

California asparagus is currently traded at US\$55.04 to US\$64.22 for a 6-kilogram container (air shipped) at Tokyo's Ohta wholesale market. Mexican asparagus is also traded at a similar price to California asparagus, while Philippines asparagus is traded for US\$27.52 per 8-kilogram container (shipped by boat).

Switzerland

Production of asparagus in Switzerland remains small, accounting for about 2 percent of domestic consumption annually. Switzerland continues to be a very good market for U.S. fresh asparagus because of the Swiss preference for large-stalked asparagus. During the first 6-months of 2000, U.S. exports of fresh green asparagus to Switzerland totaled almost 1,600 tons, down 25 percent from the year earlier due to stronger competition from other EU producers and a tariff-rate quota system. Under this system imports from May 1 to June 15 are currently subject to a maximum duty of SF 734 per 100 kilograms.

Germany

Germany is a major producer and consumer of fresh asparagus. In 1999, German imports of fresh asparagus totaled 40,213 tons, down 8 percent from 1998. Greece remains by far the most important supplier of fresh asparagus to Germany, accounting for 53 percent of total imports in 1999. U.S. exports of fresh green asparagus to Germany remain small, but have more than doubled to 278 tons in 1999 compared to the previous year. According to the U.S. Agricultural Attache, the German asparagus market offers potential growth for U.S. fresh green asparagus.

(The FAS Attache Report search engine contains reports on the Asparagus industries for 7 countries, including Mexico, Peru, United Kingdom, Greece and others. For information on production and trade, contact Emanuel McNeil at 202-720-2083. For information on marketing contact Elizabeth Mello at 202-720-9903.)

Table 1: Fresh Asparagus Production, Supply, and Distribution in Selected Countries

Country/ Year	Production	Imports	Total Supply	Exports	Domestic Consumption	For Processing
Metric tons						
Germany						
1998	40,500	43,767	84,267	500	83,767	0
1999	40,000	40,213	80,213	1,357	78,856	0
2000 Est.	40,000	40,000	80,000	500	79,500	0
Greece						
1998	29,985	15	30,000	25,000	2,100	2,900
1999	34,250	0	34,250	30,000	2,200	2,050
2000 Est.	38,500	0	38,500	35,000	2,200	1,300
Japan						
1998	24,953	19,894	44,847	0	43,297	1,550
1999	19,842	24,466	44,308	0	43,078	1,230
2000 Est.	24,730	23,000	47,730	0	46,230	1,500
Mexico						
1998	41,240	53	41,293	34,974	6,319	0
1999	61,600	126	61,726	55,032	6,694	0
2000 Est.	62,000	100	62,100	55,000	7,100	0
Peru						
1998	138,000	0	138,000	20,000	6,000	112,000
1999	175,000	0	175,000	30,000	6,000	139,000
2000 Est.	190,000	0	190,000	35,000	6,000	149,000
Spain						
1998	62,800	2,400	65,200	19,300	34,000	11,900
1999	63,000	3,000	66,000	20,000	34,000	12,000
2000 Est.	63,500	3,000	66,500	20,000	34,500	12,000
Switzerland						
1998	200	8,700	8,900	0	8,900	0
1999	200	8,750	8,950	0	8,950	0
2000 Est.	200	8,700	8,900	0	8,900	0
United Kingdom						
1998	2,054	3,422	5,476	84	5,392	0
1999	1,960	3,495	5,455	87	5,368	0
2000 Est.	1,791	3,650	5,441	90	5,351	0
United States						
1998	57,334	49,825	107,159	15,601	59,153	32,405
1999	65,998	64,549	130,547	17,268	79,876	33,403
2000 Est.	70,307	68,039	138,346	18,144	85,202	35,000
Total						
1998	397,066	128,076	525,142	115,459	248,928	160,755
1999	461,850	144,599	606,449	153,744	265,022	187,683
2000 Est.	491,028	146,489	637,517	163,734	274,983	198,800

Source: U.S. Agricultural Counselor Reports and NASS/USDA. Est. = Estimate.

Table 2--United States Exports of Fresh and Chilled Asparagus 1/

Destinations	1996	1997	1998	1999	Jan-June 1999	Jan-June 2000
			Metric tons			
Canada	4,666	6,329	6,578	6,946	5,667	6,194
Japan	6,260	6,478	5,179	7,108	6,640	6,996
Switzerland	1,988	1,423	2,549	2,111	2,096	1,581
Taiwan	12	11	3	18	17	486
United Kingdom	632	341	506	653	483	106
Germany	402	309	180	61	60	31
Australia	79	47	117	65	64	46
Mexico	19	40	104	11	11	443
Iceland	23	6	72	38	19	57
Korea	38	53	62	33	25	13
France	73	19	40	23	23	10
Belgium-Lux.	59	82	29	63	56	8
Other	126	125	175	135	72	24
Grand Total	14,377	15,263	15,594	17,265	15,233	15,995

Source: U.S. Department of Commerce, Bureau of the Census. 1/ Calendar year

Table 3--United States Imports of Fresh and Chilled Asparagus 1/

Origins	1996	1997	1998	1999	Jan-June 1999	Jan-June 2000
			Metric tons			
Mexico	18,441	21,166	29,907	36,719	26,519	26,357
Peru	10,543	12,707	14,152	22,234	2,265	4,399
Chile	2,655	2,817	2,521	3,190	0	3
Colombia	1,234	1,940	1,768	1,311	564	473
Argentina	752	761	844	631	0	0
Guatemala	546	475	439	347	37	88
Ecuador	242	256	95	60	7	11
Other	121	86	99	57	20	17
Grand Total	34,534	40,208	49,825	64,549	29,412	31,348

Source: U.S. Department of Commerce, Bureau of the Census. 1/ Calendar years.

The Pacific Northwest: A Growing Wine Region

The Pacific Northwest wine region (Washington, Idaho and Oregon) is arguably the fastest growing wine region in the United States. For example, a new winery is starting up every 13 days in Washington. The Northwest region is home to 350 wineries (nearly as many as Napa and Sonoma), and 600 wine grape growers. As the Northwest wine region continues to grow, it is increasingly looking to international markets as outlets for its wine.

Market promotion efforts coupled with robust foreign demand and more varieties of higher quality continue to drive Northwest wine exports. Northwest wine exports are forecast to reach \$12.5 million in 2000, up 130 percent from \$5.4 million in 1995. Exports account for approximately 3.4 percent of the Northwest's production. Canada (\$4.8 million), Japan (\$2.8 million), and the United Kingdom (\$2 million) are the three largest export markets. The industry's long-term market development strategy is to gain a stable and growing niche in the high-end retail and restaurant wine sectors by promoting the Northwest, as a unique region which produces wines of exceptional quality that deserve a high price point in the "New World" wine category.

Wineries in the Pacific Northwest are committed to raising the bar on quality in the wine industry. It is not a happenstance that Washington State sponsored the World Vinifera Conference 2000 entitled "Quest for Quality." The conference, held in Seattle from July 25 through July 27, highlighted viticulture and enology, wine and food, and wine marketing. The conference promoted dialogue about vinifera concerns, while at the same time promoting the state and the Northwest as a premium wine producing region. The conference included informative sessions such as *Breakthrough Wine Marketing; How to Get the Media's Attention; Wine Explosion on the Internet; Wine & Food Trends; The Debate: Innovation vs. Tradition In the Vineyard*, etc. The conference also offered an opportunity to participate in a technical visit to a winery in eastern Washington.

Washington is the second largest wine producing state in the country after California. The Washington wine industry generates an estimated \$650 million in sales annually with shipments to all 50 states and more than 40 countries. Washington is projected to have a record harvest in 2000, up 30 percent from last year to 90,000 tons. The record crop is because of increased acreage. The majority of vines are planted to chardonnay, merlot, and cabernet sauvignon varieties. These varieties remain in great international demand.

Washington recently implemented the Washington Wine Quality Alliance (WWQA) to assure consumers of quality. As part of the WWQA, 95 of the 155 wineries have agreed to voluntarily restrict appellation and labeling practices and discontinue the generic use of Champagne, Burgundy, Bordeaux and Chablis on labels. The WWQA logo on the label will indicate to consumers that the winemaker has designated the wine as higher quality than most wines from the winery. *(For additional information contact Yvette Wedderburn Bomersheim at 202-720-0911.)*

World Wine Trends

A representative of FAS attended the economic sessions of the OIV (International Organization of Wine) World Congress Conference held in Paris, France in June 2000. It provided an opportunity to make international contacts and learn about the world wine situation and outlook.

Acreage, Production, and Consumption: In the 1980's and 1990's, overall world grape acreage declined for several reasons, including devastation due to phylloxera. The trend began to reverse in the late 1990's after fields were reconstructed, plantings increased, and yields improved. In 1999, the countries with the largest total grape acreage (includes table and wine grapes) were Spain (1.2 million hectares), France (918,000 ha), Italy (909 ha), Turkey (602,000 ha), and the United States (357,000 ha).

Wine production and consumption also followed this pattern of decline in the 1980's and 1990's and expansion in the late 1990's. The European Union is the largest wine producer with 210 million hectoliters. The top producers in 1999 were France (60 million hl), Italy (58 million hl), Spain (32 million hl), the United States (21 million hl), and Argentina (16 million hl). The world trend is toward producing quality wine.

Trade: In 1999, the top exporters were Italy (16.5 million hl), France (15.9 million hl), Spain (9.1 million hl), the United States (2.8 million hl), and Australia (2.6 million hl). Of these, only the United States and Australia had increasing export trends over the last several years. Australia's growth has been particularly noteworthy; it has an aggressive plan for expansion and is expected to soon surpass the United States.

The top importers were Germany (12.1 million hl), the United Kingdom (8.8 million hl), France (5.6 million hl), the United States (4.3 million hl), Japan (3.2 million hl), and Russia (2.9 million hl). Only the United States, Japan, and Canada show rising import trends over the last several years. It is interesting to note Russia's status, as this is a market that has been largely overlooked by U.S. exporters.

(For further information, contact Shari Kosco at 202-720-9792 or koscos@fas.usda.gov.)

Hungarian Horticultural Situation and Outlook

The overall economic situation in Hungary has been declining over the last several years. Purchasing power, horticultural prices, production, and exports have been decreasing. Hungary is currently in accession negotiations with the European Union (EU) with hopes of improving its economic situation.

Production Trends: Hungarian horticultural production has been decreasing over the past several years as a result of the consolidation through privatization, private investment, joint ventures in the early years, lack of investment capital, and a slumping economic situation over the past several years. As purchasing power declined, consumers bought less, resulting in a decline in production.

Approximately one-third of Hungary's production is used for the fresh market, one-third for processing, and one-third for export. Hungary's most important products are apples, cherries (especially tart), melons, raspberries, winegrapes, mushrooms, peppers, lettuce, cabbage, corn, and onions, which are known for their high quality and taste. Hungarian producers may shift focus to redeveloping the domestic market so that they do not lose out to import competition.

As part of the accession negotiations, Hungary has been restructuring its agriculture industry to conform with EU regulations and administration methods. For example, it has formed united producer groups through which the limited pre-accession EU support is being channeled, mainly for infrastructure development (i.e., cold storage facilities), which should help improve the situation.

Trade: Trade in horticultural products has declined due to the economic situation. Hungary has focused its export efforts on apples, tart cherries, melons, mushrooms, peppers, and raspberries. Organic production had been identified as a key export opportunity but with limited production. Hungary has a preferential tariff agreement with the EU and Hungary's largest export markets for its horticultural products are Germany, Scandinavia, and the United Kingdom.

(For further information, contact Shari Kosco at 202-720-9792 or koscoss@fas.usda.gov.)

H&TP Participates in Outreach Efforts to Minority Farmers in Southern Washington

A representative from the Horticultural and Tropical Products (H&TP) Division of the Foreign Agricultural Service (FAS) met with minority farmers in Washington state on August 2-3 to discuss the role FAS plays in helping exporters. Many of the products grown in Washington state are exported. The two-day farm tour was sponsored by the Farm Service Agency (FSA) and included visits to Hispanic, Asian, and Native American vegetable, tree fruit, and organic farmers. Farmers from these ethnic groups make up a growing proportion of the demographic profile of farmers in Washington state. There are an estimated 500 Hispanic farmers in Yakima county alone.

The team visited an organic herb farm, which sells organic herbs both domestically and in international markets. Exports comprise about 20 percent of their sales, with Germany as their largest market. They also source medicinal plants and herbs from other countries.

The team also visited apple growers, vegetable growers, and Yakama Nation in Yakima county. The two apple growers, one of which is certified organic, have their own packing facility and sell a large portion of their apples overseas. However, many of the small Hispanic apple growers in Yakima do not have their own packing facilities so efforts are underway to build a cooperative packing facility for these small Hispanic apple growers.

The representative from H&TP also met with various small Hispanic vegetable growers in a meeting hosted by Dr. Alfonso Garcia, executive director of the Hispanic Growers Advisory Committee. Dr. Garcia, who serves as a liaison between Hispanic farmers and USDA, pointed out there are a large number of Hispanic farmers in Yakima County. Most of these Hispanic farmers grow vegetables for financial or cultural reasons. Dr. Garcia also works with the Native American community in Yakima and hosted a meeting with representatives from Yakama Nation, an Indian reservation with 1.3 million acres. Yakama Nation has 1,200 acres under cultivation, including apple orchards, alfalfa, asparagus, and cherries. They also raise cattle and salmon. They are members of the Intertribal Agricultural Council and have used MAP funding to promote pickled asparagus in Japan under the Broken Spears label. Dr. Garcia is also looking into pursuing greater cooperation between Yakama Nation and Hispanic growers.

The trip was an excellent opportunity to discuss FAS programs with minority farmers in Southern Washington. Farmers received packet consisting of an Exporter Kit, which details the services FAS provides exporters, a recent issue of the AgExporter magazine, and two articles from the Small FARM Digest titled, "Is Internet Marketing for You?" and "Should You Get into Value-Added Food Products?" By providing information on FAS activities to assist exporters, the team hopes to increase the involvement of minority farmers in exporting.

(If you would like to receive a copy of the AgExporter Kit or for further information contact Karina Ramos at 202-720-0897 or at ramosk@fas.usda.gov)

World Trade Situation and Policy Updates

Japan Approves Imports of All U.S. Varieties of Nectarines

During public hearings held in Japan on August 2, 2000, Japan's Ministry of Agriculture, Forestry, and Fisheries (MAFF) announced their approval of the importation of all varieties of U.S. nectarines. A draft work plan proposal for the exportation of U.S. nectarines to Japan has been completed by the California industry and sent to MAFF for approval. The import approval will need to be published in the official Japanese gazette before shipments are allowed. The entry requirements include fumigation of the fruit prior to export and on-site Japanese inspectors. Anticipating final entry approval before the end of this season, a few California nectarine shippers are already requesting MAFF inspectors to come to California as soon as possible to verify fumigation treatment and facilities. Under current protocol directives, Japan only allows imports of 10 varieties of U.S. nectarines. Without the variety restriction, Japan's market potential for U.S. nectarines is estimated at \$2 million annually.

U.S. and China Discuss Access for U.S. Potatoes and Citrus

Following a bilateral meeting with China's agricultural officials, the U.S. Department of Agriculture announced on August 3, 2000, that China will begin the review process to allow the importation of U.S. potatoes from Alaska, Washington, and Oregon. The Chinese are open to importing U.S. seed potatoes from Alaska, and tablestock potatoes from Alaska, Washington, and Oregon. The three states are free of many of the pests and diseases commonly associated with potatoes. The Chinese delegation also agreed to simplify procedures and do away with the need for the address of the packing facility to appear on the shipping documents accompanying U.S. citrus. The requirement led to confusion at Chinese ports of entry and delayed the distribution of U.S. citrus shipments. The potential for agricultural exports to China is estimated to be about \$2 billion annually by 2005.

USDA Proposes Relaxing Minimum Maturity Requirements for California and Imported Kiwifruit

USDA announced on August 3, 2000, a proposed rule to relax minimum maturity requirements for California and imported kiwifruit. The maturity requirements for California and imported kiwifruit would be reduced from 6.5 percent to 6.2 percent soluble solids. Recent research indicates that fruit harvested at 6.2 percent soluble solids will ripen properly. Consumer taste tests have shown that such fruit has a high level of consumer acceptability. The change in the California kiwifruit maturity requirements was recommended by the Kiwifruit Administrative Committee, responsible for local administration of the marketing order covering the handling of kiwifruit grown in California. Application of the same maturity requirements to imported kiwifruit is required under section 8e of the Agricultural Marketing Agreement Act of 1937. Details of the minimum maturity requirements

were published in the July 31, 2000, issue of the Federal Register. Written comments will be accepted until August 30, 2000, and should be addressed to the Docket Clerk, AMS Fruit and Vegetable Programs, USDA Room 2525-S, P.O. Box 96456, Washington, D.C. 20090-6456; e-mail: moab.docketclerk@usda.gov. Copies of the proposal will be available from George J. Kelhart at the same address, or by calling (202) 720-2491. The proposed rule may be viewed at www.ams.usda.gov/fv/moab.html.

Korea's Imports of U.S. Fresh Fruit up 152 Percent

The year 2000 is proving to be a record year for U.S. fresh fruit exports to Korea. Korean imports during January - June, 2000, were valued at \$58 million, up 152 percent from the same period in 1999. During the first six months of 2000, total fruit imports in Korea grew 42 percent to \$125 million compared with the same period last year. Oranges continue to be the largest U.S. fresh fruit imported into the Korean market, accounting for 92 percent of total fruit imports. A strong and fast recovery of the Korean economy is driving this surge in imports.

Large Strawberry Crop Boosts Fresh Strawberry Exports in 2000

Fresh strawberry exports in the first six months of 2000 (January - June) are up 22 percent to \$65.7 million. Exports to Canada and Mexico, the largest and third largest market for fresh U.S. strawberries, are up 20 percent (\$59 million) and 147 percent (\$2 million), respectively. Strawberry production is up 7 percent in 2000 due to greater acreage planted in California and Florida, the two largest producers of strawberries. The large strawberry crop combined with strong international demand is driving the increase in U.S. fresh strawberry exports.

EU-Mexico Free Trade Agreement Takes Effect

On July 1, 2000, the EU-Mexico Free Trade Agreement (FTA) entered into force. This agreement aims to eliminate import tariffs on 62 percent of agricultural products by 2010 and tariffs on 96 percent of industrial products by 2007 traded between the EU and Mexico, according to the EU. Mexico will grant preferential access to EU products including beer, some oilseed products, certain vegetables, fruits and fruit juices, liquors and spirits, and tomatoes. In return, Mexico will gain preferential access for coffee, avocado, fruits and juices, and honey. Most U.S. agricultural exports to Mexico will be subject to lower tariffs under NAFTA than for like products from the EU under the new FTA. Advisors to Mexico's new President-elect, Vicente Fox, stated that the Fox administration, which takes over the reins of the government in December 2000, will adhere to Mexico's FTAs.

New Zealand Slashes Wine Export Promotion Budget

The New Zealand wine industry's cohesive international presence could be weakened by recent budget cuts. The Wine Institute of New Zealand has reported grower disappointment over the

decision by the New Zealand Trade Development Board to cut its direct funding to the institute from NZ\$150,000 to NZ\$75,000 (US\$70,500 to US\$35,250) in the coming financial year. In an earlier report, the New Zealand industry had projected that exports would reach \$140 million by 2003, almost triple the 1998 total, with exports expected to account for almost 50 percent of wine sales by 2003. However, those optimistic projections may be tempered somewhat as reduced funding forces New Zealand wineries to curtail or eliminate participation in certain international marketing events and activities. U.S. wine imports from New Zealand rose from \$7.8 million in 1998 to \$12.1 million in 1999. For further information see Attache report #NZ0043 which is available online at: <http://www.fas.usda.gov/scripts/attacherep/default.asp>

USDA Launches New On-Line Report on Ocean Container Market

The U.S. Department of Agriculture announced on August 10, 2000, the publication of Agricultural Ocean Transportation Trends, a semiannual, on-line report that provides information on the ocean container market's cost and service trends. Information in the report was developed using data reported monthly in the AMS Ocean Rate Bulletin, which tracks agricultural container rates to most Asian and some European countries and covers high-valued agricultural commodities. The data is used to generate monthly container rate trends in the ocean container market to provide shippers and carriers with a better view of how the market is responding to changes in trade patterns or U.S. regulations. The report also provides a perspective on the new confidential service contracting procedures that came into effect May 1, 1999. This information and other factors which affect, or are expected to affect, the market are collected from interviews with agricultural shippers that control more than 150,000 40-foot equivalent units. Agricultural Ocean Transportation Trends can be viewed on the Internet at www.ams.usda.gov/tmd/agott

USDA Proposes Expanding List of Fruits and Vegetables Eligible for Importation

The U.S. Department of Agriculture is proposing to expand the list of fruits and vegetables eligible, under specified conditions, for importation into the United States. Additionally, USDA is proposing to recognize the state of Baja California Sur, Mexico, as an area free of certain fruit flies and recognize Belize and the Department of Peten, Guatemala, as areas free of the Mediterranean fruit fly. All of the fruits and vegetables included under this proposal would have to be imported with a permit. As a condition of entry, the fruits and vegetables would also be inspected and subject to disinfection at the port of first arrival as may be required by a USDA inspector. In addition, some of the fruits and vegetables would be required to be treated or meet other special conditions. The fruits and vegetables specified in the proposal include: kiwi from Argentina, passion fruit from Chile, carambola from Mexico, and lettuce, eggplant, and watermelon from Spain. For more information, contact Donna L. West, import specialist, phytosanitary issues management team, PPQ, APHIS, 4700 River Road, Unit 140, Riverdale, Md. 20737, (301) 734-6799. Notice of this action appeared in the August 21 Federal Register. APHIS documents published in the Federal Register, and related information, including the names of organizations and individuals who have commented on APHIS rules, are available on the Internet at <http://www.aphis.usda.gov/ppd/rad/webrepor.html>

Consideration will be given to comments received on or before October 20, 2000. Please send an original and three copies to Docket No. 00-006-1, Regulatory Analysis and Development, PPD, APHIS Suite 3C03, 4700 River Road, Unit 118, Riverdale, Md. 20737-1238.

USDA Announces Purchase of Tomato Products

USDA announced on August 4, 2000, that it will purchase approximately 36 million pounds of processed tomato products to assist struggling growers. The tomato products will be donated to Needy Families, Child Nutrition, and other related domestic food assistance programs. The planned purchase will be made from offers that must be submitted on a delivered to destination basis. Deliveries will be made during the fiscal year beginning October 1, 2000, and ending September 30, 2001. The purchase is in addition to 71.5 million pounds of tomato products bought to date in fiscal year 2000, including fresh tomatoes, canned tomatoes, tomato paste, tomato sauce, tomato soup, tomato juice, salsa, and spaghetti sauce. USDA is also planning to purchase about 31 million pounds of tomato products in the coming weeks in addition to this announcement.

USDA Announces Purchase of Peaches

USDA announced on August 3, 2000, that it will purchase approximately 36 million pounds of canned clingstone peach products to assist struggling growers. The peach products will be donated to Needy Families, Child Nutrition, and other related domestic food assistance programs. The planned purchase will be made from offers that must be submitted on a delivered to destination basis. Deliveries will be made during the fiscal year beginning October 1, 2000, and ending September 30, 2001. The purchase is in addition to 9.1 million pounds of canned peaches bought to date in fiscal year 2000. It follows Vice President Gore's July 21 announcement of a major purchase of pears. USDA is also planning to purchase about 37 million pounds of canned peach products in the coming weeks in addition to this announcement.

Organic Updates

New Zealand Surges in Organic Apple Production

In the 1998/99 season, New Zealand growers produced 220,000 cartons of organic and transitional organic apples (apples from trees grown using organic methods for less than the three years required to attain full organic certification). In the 1999/00 season there has been an overwhelming surge of growers who have chosen to adopt organic production methods. High price premiums have encouraged the large shift, but industry leaders warn that too much volume will reduce premiums. Forecasts of organic production for the 1999/00 season indicate that 30-40,000 cartons of organic apples will be produced (540 MT), and the volume of transitional fruit could reach up to 600,000 cartons (10,800 MT), the majority of which will be first year transition fruit.

New U.S. Risk Protection Legislation Includes Organics

Two provisions relating to organics were included in the Agricultural Risk Protection Act of 2000, signed by President Clinton on June 20, 2000. Under current rules, farmers must grow crops using traditional "good farming practices" in order to receive full Federal crop insurance protection. In general, organic farming practices are not recognized under these rules. One of the new provisions adds "scientifically sound sustainable and organic farming practices" to the list of good farming practices.

The second provision authorizes cost share assistance "to mitigate financial risk through production diversification or resource conservation practices" for producers in States with historically low participation in the Federal crop insurance program. Among the forms of cost assistance authorized is "transition to organic farming." The law covers the 5-year period starting with fiscal year 2001. Details concerning how USDA will implement these provisions will be released later.

For more news on organics, see HTP's monthly newsletter "Organic Perspectives," available at the HTP home page: www.fas.usda.gov/http/organics/organics.html. The newsletter contains reports on organics from around the world gleaned from attache reports, trips made by HTP's organics staff, and other sources. The newsletter also covers items of interest about the U.S. national organic program and the domestic organic industry. A list of upcoming conferences, trade shows and other events is included in every issue.

(For further information, contact Janise Zygmunt at 202-720-1176.)

Export News and Opportunities

In Fiscal Year (FY) 2000, the U.S. Department of Agriculture (USDA) has allocated approximately \$5 billion to the Export Credit Guarantee Program (GSM-102) and Supplier Credit Guarantee Program to provide credit guarantees for U.S. agricultural exports. USDA does not provide financing, but does guarantee payments due to U.S. exporters in case the foreign banks or importers default.

In FY 2000, horticultural exporters have registered less than \$2 million for these programs, whereas other exporters have registered \$3.2 billion. Horticultural exporters, do not overlook the billions of dollars available to help facilitate sales to buyers in countries where credit is necessary to maintain or increase U.S. sales but where financing may not be available without credit guarantees. Invest the time to learn more about GSM-102 and SCGP to increase your sales and lower your risks.

GSM-102

Under the program, once a firm sale exists, the qualified U.S. exporter applies for a payment guarantee before the date of export. The U.S. exporter pays a fee calculated on the dollar amount guaranteed, based on a schedule of rates applicable to different lengths of credit periods. The Commodity Credit Corporation (CCC)-approved foreign bank issues a dollar-denominated, irrevocable letter of credit in favor of the U.S. exporter, ordinarily advised or confirmed by the financial institution in the United States agreeing to extend credit to the foreign bank. The U.S. exporter may negotiate an arrangement to be paid as exports occur by assigning the U.S. financial institution the right to proceeds that may become payable under the guarantee, and later presenting required documents to that financial institution. Such documents normally include a copy of the export report. If a foreign bank fails to make any payment as agreed, the exporter or the assignee may file a claim with USDA for the amounts due and covered by the guarantee. USDA will pay the U.S. bank and will take on the responsibility of collecting the overdue amount from the foreign bank.

Exporters may apply for credit guarantees on a first-come, first-served basis to cover sales of any of the commodities specified in the GSM list of commodities published in FAS program announcement PR 0003-00, issued January 5, 2000, or as superseded. The list of eligible commodities will apply to all individual country and regional announcements unless otherwise stated in the announcements. The following horticultural products are eligible under the export credit guarantee programs for FY 2000: dried fruit; fresh fruit; frozen fruit; canned fruit; 100-percent fruit juices; fruit and vegetable concentrates, pastes, pulps and purees; honey; hops or hops extract; beer; tree nuts; fresh vegetables; canned vegetables; dried vegetables; wine; and brandy. From time to time, this list may be amended as additional commodities become eligible. For most countries and regions, the allocation does not assign dollar amounts to any of the commodities specified in the GSM list of commodities, providing buyers and sellers maximum flexibility in arranging the size of their transactions within the scope of the overall allocation.

The GSM-102 table presents the FY 2000 GSM-102 for which USDA has authorized credit guarantees for sales of U.S. horticultural products as of August 4, 2000. Additional information about the GSM-102 program, regulations, country specific press releases and program announcements, and a Monthly Summary of Export Credit Guarantee Program Activity may be accessed on the Internet at:

<http://www.fas.usda.gov/excredits/exp-cred-guar.html>

Supplier Credit Guarantee Program

The SCGP is unique because it covers short-term financing extended directly by U.S. exporters to foreign buyers and requires that the importers sign a promissory note in case of default on the CCC-backed payment guarantee. The SCGP emphasizes high-value and value-added products, but may include commodities or products that also have been programmed under the GSM-102 program.

The Supplier Credit Guarantee table presents the FY 2000 Supplier Credit Guarantee Program for which USDA has authorized credit guarantees for sales of U.S. horticultural products as of August 4, 2000. Additional information about the SCGP, regulations, country specific press releases and program announcements, and a Monthly Summary of Export Credit Guarantee Program Activity may be accessed on the Internet at:

<http://www.fas.usda.gov/excredits/scgp.html>

The General Sales Manager will consider requests to establish a SCGP and/or GSM Program for a country or region or amend an authorized program to include horticultural commodities and products which are currently not eligible.

The SCGP encourages exports to buyers in countries where credit is necessary to maintain or increase U.S. sales but where financing may not be available without CCC guarantees. Under the SCGP, CCC guarantees a portion of payments due from importers under short-term financing (up to 180 days) that exporters have extended directly to the importers for the purchase of U.S. agricultural commodities and products. These direct credits must be secured by promissory notes signed by the importers. CCC does not provide financing but guarantees payment due from the importer.

Program announcements which can be accessed on the Internet provide information on specific country and commodity allocations, length of credit periods, the required form of promissory note, and other program information and requirements.

(For further information on the SCGP or GSM-102 Program for horticultural commodities, contact Yvette Wedderburn Bomersheim, 202-720-0911 or Elizabeth Mello 202-720-9903).

FY 2000 GSM-102 COVERAGE

Country	Announced Allocation (In Millions of Dollars)
ANDEAN REGION	350.0
ARGENTINA	7.0
AZERBAIJAN	5.0
BALTIC REGION	15.0
BRAZIL	250
CENTRAL AMERICA REGION	110.0
CENTRAL EUROPE REGION	10.0
EAST AFRICA REGION	35.0
EAST CARIBBEAN REGION	60.0
EGYPT	100.0
GEORGIA	10.0
INDIA	20.0
INDONESIA	400.0
JORDAN	50.0
KAZAKSTAN	10.0
KOREA	500.0
LEBANON	10.0
MALAYSIA	100.0
MEXICO	1,000.0
MOROCCO	10.0
PAKISTAN	125.0
PHILIPPINES	100.0
POLAND	25.0
ROMANIA	10.0
SOUTHEAST ASIA REGION	90.0
SOUTHEAST EUROPE REGION	25.0
SOUTHERN AFRICA REGION	50.0
SRI LANKA	70.0
THAILAND	290.0
TUNISIA	30.0
TURKEY	350.0
WEST AFRICA REGION	14.0
WEST CARIBBEAN REGION	35.0

FY 2000 SUPPLIER CREDIT GUARANTEE COVERAGE

Country	Announced Allocation (In Millions of Dollars)	Exporter Applications Received (In Millions of Dollars)
ANDEAN REGION	10.0	
ARGENTINA	1.0	
AZERBAIJAN	5.0	
BALTIC REGION	5.0	
BRAZIL	10.0	
CENTRAL AMERICA REGION	10.0	
CENTRAL EUROPE REGION	20.0	
EAST AFRICA REGION	5.0	
EAST CARIBBEAN REGION	5.0	
EGYPT	10.0	
ISRAEL	20.0	
Wine/Brandy		0.13
KAZAKSTAN	5.0	
KOREA	50.0	
Fresh fruit		1.05
MEXICO	100.0	
POLAND	10.0	
ROMANIA	5.0	
SOUTHEAST ASIA REGION	50.0	
Fresh Fruit		0.05
Fruit/Vegetable Concentrates		0.01
Tree nuts		0.10
SOUTHEAST EUROPE REGION	20.0	
TURKEY	5.0	
Tree nuts		0.21
WEST AFRICA REGION	10.0	
Frozen Fruit		0.01
Fruit Juice		0.07
Fruit/Vegetable Concentrate		0.01
Honey Products		0.02
Canned vegetables		0.12
Dried vegetables		0.02
Frozen Vegetables		0.04
WEST CARIBBEAN REGION	5.0	
YEMEN	10.0	

Top United States Horticultural Product Exports By Value

Ranked In Terms of Highest Value (includes only products with specific commodity definitions)

Commodity	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	Oct. - June	Oct. - June
						FY 1999	FY 2000
--- 1,000 Dollars ---							
Almonds	769,671	942,620	879,032	772,891	696,818	536,072	412,684
Wine & Wine Prdts.	216,351	305,546	390,376	510,923	545,287	385,942	408,517
Fresh Apples	404,992	371,773	412,855	328,068	375,869	320,072	260,048
Frz. French Fries	260,159	256,289	294,417	313,209	343,216	262,462	257,561
Orange Juice All	272,666	274,362	305,172	295,564	307,165	227,651	217,721
Fresh Grapes	252,145	304,322	313,836	274,953	283,865	161,344	190,916
Potato Chips	190,479	166,188	145,468	226,987	257,355	195,128	191,700
Grapefruit	239,524	258,903	240,408	189,744	221,443	213,297	197,080
Beer	407,211	377,324	341,784	280,088	211,861	155,996	131,405
Raisins	195,936	200,596	204,388	199,733	198,817	150,306	103,592
Oranges	309,114	277,184	308,055	339,114	159,585	145,206	228,138
Fresh Lettuce	184,141	132,866	146,640	173,746	157,262	126,854	143,147
Fresh Cherries	139,776	130,790	140,650	113,556	154,793	101,817	116,086
Walnuts	148,199	195,802	195,209	153,863	154,449	135,003	125,517
Proc. Sweet Corn	138,102	137,011	167,490	139,068	148,050	122,172	117,659
Prunes	141,995	139,090	138,398	133,732	133,885	106,054	102,038
Fresh Tomatoes	109,713	100,467	123,789	122,345	127,153	96,659	98,937
Strawberries	85,784	91,738	97,020	93,349	102,464	66,519	82,357
Pistachios	79,047	99,718	85,595	141,241	97,995	82,137	64,869
Peaches	63,672	71,935	92,883	74,512	95,130	25,925	35,963
Total Other	5,030,990	5,192,004	5,587,661	5,427,639	5,505,254	4,138,906	4,345,110
GRAND TOTAL	9,639,667	10,026,528	10,611,126	10,304,325	10,277,716	7,755,522	7,831,045

United States Horticultural Product Exports By Volume

Ranked In Terms of Highest Value (includes only products with specific commodity definitions)

Commodity 1/	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	Oct. - June	Oct. - June
						FY 1999	FY 2000
Almonds	231,828	301,970	187,953	202,968	200,847	145,396	159,292
Wine & Wine Prdts.	135,957	170,332	208,786	266,294	274,696	191,338	213,310
Fresh Apples	663,017	565,910	690,595	539,685	664,969	570,239	442,271
Frz. French Fries	353,078	350,638	396,738	438,425	468,826	359,349	354,413
Orange Juice All	443,686	442,080	565,332	553,175	554,951	401,560	429,006
Fresh Grapes	205,950	240,704	236,400	214,569	221,158	122,098	145,321
Potato Chips	69,692	59,930	53,614	103,025	104,366	79,470	83,704
Grapefruit	481,761	497,401	484,417	387,216	428,784	414,115	370,396
Beer	660,191	614,202	536,362	425,523	330,158	243,931	205,951
Raisins	121,998	118,942	115,215	120,741	104,225	80,789	56,147
Oranges	554,981	497,077	569,739	609,433	247,419	224,829	416,448
Fresh Lettuce	276,011	286,256	294,571	303,816	312,563	256,998	266,216
Fresh Cherries	30,268	34,702	39,496	37,511	42,638	26,496	26,489
Walnuts	72,475	83,287	81,118	63,800	67,354	60,559	56,649
Proc. Sweet Corn	165,178	168,644	203,613	171,294	186,153	154,118	152,685
Prunes	60,225	62,548	67,530	70,864	68,412	54,522	50,968
Fresh Tomatoes	139,431	131,308	153,657	133,687	148,271	107,605	121,102
Strawberries	49,130	53,727	52,645	49,866	54,945	36,716	45,836
Pistachios	24,517	27,682	18,910	33,799	26,603	21,517	14,203
Peaches	68,236	74,841	103,442	80,023	97,974	24,631	38,599

1/ Wine and beer is reported in 1,000 liters, orange juice in 1,000 single strength liters, and all other groups in 1,000 kilograms.

Source: U.S. Department of Commerce, Bureau of the Census.

Top United States Horticultural Product Imports By Value
Ranked In Terms of Highest Value (includes only products with specific commodity definitions)

Commodity 1/	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	Oct. - June	Oct. - June
						FY 1999	FY 2000
--- 1,000 Dollars ---							
Wine & Wine Prdts.	1,094,771	1,358,994	1,629,319	1,829,926	2,148,127	1,577,831	1,715,638
Beer	1,113,944	1,302,759	1,443,326	1,677,002	1,865,087	1,361,231	1,510,578
Bananas & Plantns	1,108,421	1,156,330	1,194,460	1,188,454	1,180,474	889,865	829,188
Fresh Tomatoes	406,067	679,980	611,616	735,180	713,029	592,027	484,643
Nursery Products	458,034	521,612	548,689	614,655	655,797	493,756	556,774
Cut Flowers	488,464	573,399	572,927	630,067	578,847	466,781	513,216
Fresh Grapes	305,124	344,799	386,183	440,659	545,770	532,617	516,464
Cashews	243,529	300,213	292,315	339,490	389,300	246,353	369,098
Fresh Peppers	244,613	199,403	251,908	343,606	324,863	258,346	374,397
Essential Oils	333,423	315,758	322,740	350,098	317,481	240,147	238,381
All Orange Juices	191,028	223,840	240,102	211,366	285,927	221,660	194,829
Fresh Melons	167,450	198,811	226,502	250,921	277,917	276,964	259,382
Frz. French Fries	89,666	103,699	156,831	216,576	252,437	179,036	245,010
Pineapple: Presrvd	154,666	199,358	208,941	187,116	245,529	186,764	145,977
All Apple Juices	256,930	327,267	354,637	228,735	210,586	158,819	209,955
Olives	168,702	182,069	184,276	181,732	199,926	152,033	138,297
Fresh Mangos	120,811	100,039	123,009	125,047	139,041	105,914	116,723
Proc. Tomatoes	75,214	62,690	83,200	88,003	138,393	121,858	40,531
Fresh Cucumbers	127,519	115,608	100,823	154,634	138,231	123,202	146,010
Total Other	3,358,474	3,763,087	4,133,808	4,566,185	5,238,626	4,080,952	4,106,293
GRAND TOTAL	10,506,850	12,029,715	13,065,612	14,359,452	15,845,388	12,266,156	12,711,384

United States Horticultural Product Imports By Volume
Ranked In Terms of Highest Value (includes only products with specific commodity definitions)

Commodity 1/ 2/	FY 1995	FY 1996	FY 1997	FY 1998	FY 1999	Oct. - June	Oct. - June
						FY 1999	FY 2000
Wine & Wine Prdts.	273,259	335,535	432,208	428,692	419,843	310,427	357,441
Beer	1,280,225	1,446,244	1,612,379	1,869,577	2,072,387	1,514,358	1,623,799
Bananas & Plantns	3,844,077	3,973,927	3,911,295	4,135,835	4,373,166	3,221,827	3,263,156
Fresh Tomatoes	559,771	724,628	743,207	856,852	722,519	594,223	595,667
Nursery Products	1,838,030	2,040,035	2,206,497	2,460,306	2,765,380	1,712,066	1,796,432
Cut Flowers	2,541,546	2,807,090	2,770,094	2,770,186	2,708,264	2,147,308	2,326,720
Fresh Grapes	363,688	341,098	351,567	419,956	387,165	375,774	448,607
Cashews	55,280	61,038	62,669	74,373	69,549	46,331	63,196
Fresh Peppers	210,918	269,558	284,221	319,671	345,425	272,385	279,229
Essential Oils	58,234	33,289	43,645	90,334	45,219	34,548	55,492
All Orange Juices	910,077	836,725	1,116,828	1,063,246	1,326,139	984,780	1,018,507
Fresh Melons	537,286	661,426	779,005	860,437	873,052	869,387	897,858
Frz. French Fries	149,722	170,308	269,794	353,931	397,455	288,597	356,109
Pineapple: Presrvd	300,977	309,742	295,858	255,051	330,773	250,571	237,708
All Apple Juices	929,632	856,697	1,084,989	1,016,823	1,139,079	872,751	896,936
Olives	73,806	72,307	81,537	92,958	96,959	71,216	67,165
Fresh Mangos	142,045	166,058	191,115	188,767	213,195	153,128	182,583
Proc. Tomatoes	122,697	99,402	120,212	138,478	188,767	163,440	65,774
Fresh Cucumbers	237,483	295,907	302,306	327,745	336,026	303,761	308,817

1/ Wine and beer is reported in 1,000 liters, orange juice in 1,000 single strength liters, and all other groups in 1,000 kilograms.

2/ Nursery Products excludes cut flowers.

Source: U.S. Department of Commerce, Bureau of the Census.

Selected Horticultural Crop Prices Received By U.S. Growers

Commodity	Domestic Units	1999	2000		% Change	% Change
		July	June	July 1/	Last Month	Last Year
		Dollars/unit				
Grapefruit 2/	Box	6.17	1.29	6.14	376.0%	-0.5%
Lemons 2/	Box	14.48	5.27	11.03	109.3%	-23.8%
Limes 2/	Box	0	0	0	n/a	n/a
Oranges 2/	Box	7.54	4.43	3.07	-30.7%	-59.3%
Tangelos 2/	Box	0	0	0	n/a	n/a
Tangerines 2/	Box	0	0	0	n/a	n/a
Temples 2/	Box	0	0	0	n/a	n/a
Apples, fresh 3/	Lb.	0.163	0.161	0.162	0.6%	-0.6%
Grapes	Lb.	695	660	500	-24.2%	-28.1%
Peaches	Ton	0.257	0.315	0.295	-6.3%	14.8%
Pears, fresh 3/	Ton	200	220	270	22.7%	35.0%
Strawberries, fresh	Lb.	0.581	0.582	0.547	-6.0%	-5.9%
Asparagus 4/	Cwt.	143	121	190	57.0%	32.9%
Broccoli 4/	Cwt.	18.7	30	25.3	-15.7%	35.3%
Cantaloupes	Cwt.	13	17.6	15.9	-9.7%	22.3%
Carrots 4/	Cwt.	15.7	14.6	15.5	6.2%	-1.3%
Cauliflower 4/	Cwt.	19.6	31.2	43.7	40.1%	123.0%
Celery 4/	Cwt.	14.1	29.1	19.6	-32.6%	39.0%
Sweet Corn 4/	Cwt.	15.8	13.6	15.2	11.8%	-3.8%
Cucumbers 4/	Cwt.	18.4	13.8	27.2	97.1%	47.8%
Lettuce 4/	Cwt.	12.7	13.4	13.2	-1.5%	3.9%
Onions 4/	Cwt.	16.1	14.8	18.4	24.3%	14.3%
Snap Beans 4/	Cwt.	51.5	42.5	65.9	55.1%	28.0%
Tomatoes 4/	Cwt.	25.7	24.7	21.4	-13.4%	-16.7%

1/ Preliminary

2/ Equivalent on-tree returns.

3/ Equivalent packinghouse-door returns for CA and NY (apples only), OR (pears only), and WA (apples, peaches, and pears). Prices as sold for other states.

4/ Fresh-market, FOB shipping point.

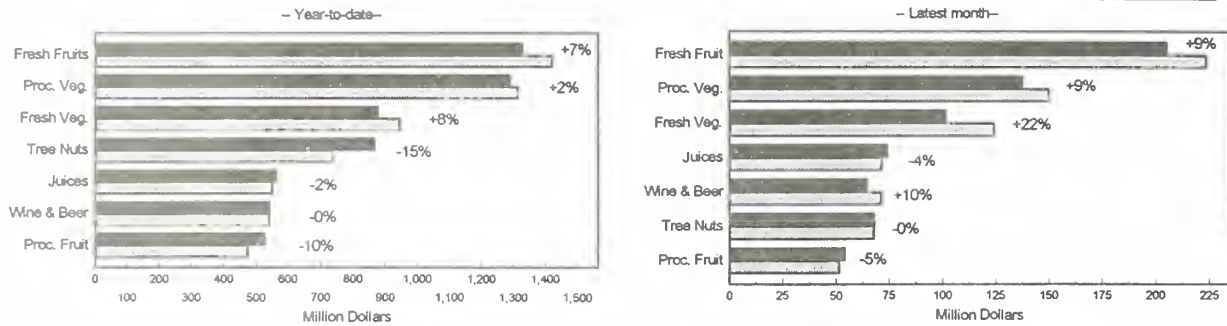
Note: Zeroes indicate insufficient information or insufficient sales to establish a price.

Source: National Agricultural Statistics Service (NASS), USDA.

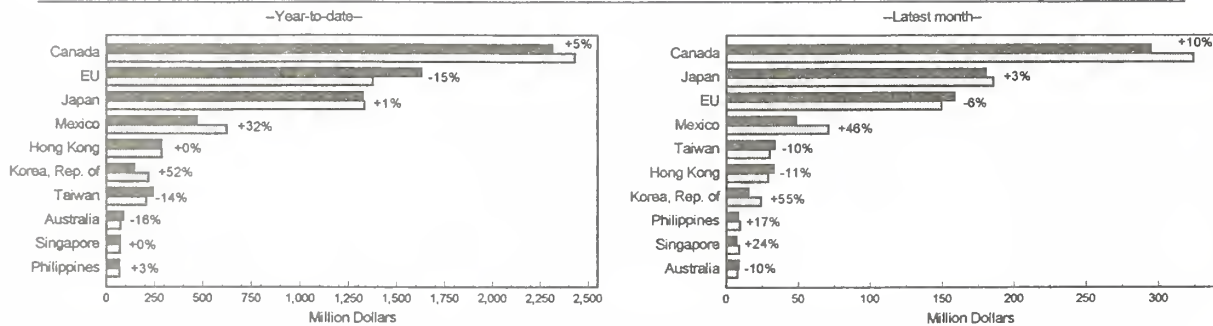
U.S. Horticultural Product and Market Export Summaries

FY00 and Latest Month (June) Comparisons ■ FY99 □ FY00

Selected Product Summary



Top Ten Market Summary



U.S. Exports of Selected Horticultural Products

Name	Quantity					Values (1000 Dollars)				
	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999
Group & Product										
Fresh Citrus MT										
Grapefruit	17,437	14,129	414,115	370,396	428,784	10,815	7,704	213,297	197,080	221,443
Lemons	8,147	9,181	96,261	87,238	113,931	5,425	6,463	66,227	63,352	78,284
Oranges, Incl. Tm	19,723	54,305	238,189	435,608	262,467	14,156	30,893	154,492	243,030	169,857
Other Citrus	673	489	19,344	33,384	20,569	1,018	383	16,546	23,568	17,501
Subtotal:----	45,980	78,104	767,909	926,627	825,750	31,414	45,443	450,562	527,030	487,085
Fresh Fruit, Non-Citrus MT										
Apples	41,445	40,614	570,239	442,271	664,969	22,883	24,083	320,072	260,048	375,869
Avocados	265	430	2,639	4,000	5,206	393	570	2,968	4,703	6,236
Cherries Swt &rt	18,626	16,385	26,496	26,489	42,638	72,191	66,859	101,817	116,086	154,793
Grapes	8,228	10,260	122,098	145,321	221,158	15,060	16,284	161,344	190,916	283,865
Kiwifruit	108	235	6,934	5,196	7,115	142	464	6,636	9,638	9,638
Melons	48,594	47,759	133,126	141,994	247,448	15,352	15,208	51,152	55,065	85,810
Papaya	509	322	4,586	3,553	5,906	1,285	800	10,755	9,074	14,175
Peaches & Nectrns	16,141	22,039	24,631	38,599	97,974	16,721	19,260	25,925	35,963	95,130
Pears	4,546	6,758	114,067	121,206	145,816	2,709	3,541	67,792	69,537	85,345
Plums/Prunes	3,826	5,209	12,585	11,473	59,570	4,271	6,056	12,224	12,910	55,465
Strawberries	6,186	7,724	36,716	45,836	54,945	10,490	12,826	66,519	82,357	102,464
Other Non-Citrus	10,090	9,116	39,184	42,772	69,624	12,608	12,425	49,448	53,131	87,340
Subtotal:----	158,566	166,850	1,093,301	1,028,710	1,622,367	174,106	178,377	879,356	896,426	1,356,130
Can/Prep Fruit MT										
Cherries, Tart Cn	304	654	2,811	3,100	3,583	431	858	3,498	4,131	4,571
Fruit Mixtures	2,634	1,269	20,756	16,308	25,583	2,972	1,645	22,839	18,614	28,454
Marachino Cherry	463	459	4,370	4,199	5,706	779	755	7,954	7,105	10,402
Peaches, Canned	1,631	1,247	21,562	13,999	27,376	1,550	1,308	18,010	13,050	23,305
Pineapple, Canned	544	199	2,801	1,450	3,529	441	203	2,523	1,419	3,222
Other Canned Frui	3,435	5,783	37,136	39,827	48,227	3,899	6,605	40,659	47,605	53,651
Other Prep/Preser	8,835	7,839	72,582	76,559	94,278	8,189	8,664	69,334	70,706	89,556
Subtotal:----	17,846	17,450	162,018	155,443	208,283	18,261	20,038	164,818	162,630	213,161
Oried Fruit MT										
Prunes, Oried	5,055	4,832	54,522	50,968	68,412	10,322	9,795	106,054	102,038	133,885
Raisins, Oried	7,091	6,111	80,789	56,147	104,225	14,731	10,254	150,306	103,592	198,817
Other Oried Fruit	1,495	1,630	13,594	16,371	20,036	4,005	4,629	41,499	47,945	58,750
Subtotal:----	13,641	12,573	148,905	123,487	192,673	29,059	24,678	297,860	253,575	391,452
Frozen Fruit MT										
Blueberries, Froz	695	640	8,400	7,604	11,388	1,038	1,394	16,147	14,551	21,366
Strawberries, Fro	1,981	2,103	18,646	13,998	26,574	2,629	2,641	23,480	18,366	33,551
Other Frozen Frui	2,119	1,769	17,399	18,751	24,293	3,408	2,738	25,967	25,938	36,660
Subtotal:----	4,796	4,512	44,444	40,353	62,255	7,075	6,774	65,593	58,855	91,577
Fruit/Veg Juices KL										
Grapefruit Ju, Cn	9,328	11,877	53,791	71,678	77,110	4,122	7,002	31,094	39,052	40,332
Orange Juice, Con	26,971	25,061	196,056	229,467	271,909	13,412	14,124	99,327	95,906	133,537
Orange Juice, Not	19,407	21,515	202,361	197,155	279,102	12,199	12,675	125,748	119,984	170,400
Other Juices	76,638	57,209	471,245	434,299	652,953	44,689	37,906	307,649	297,765	424,759
Subtotal:----	132,344	115,662	923,454	932,599	1,281,075	74,422	71,706	563,818	552,706	769,029
Fresh Vegetables MT										
Potatoes	49,234	56,356	181,669	213,241	264,861	13,603	14,443	59,793	63,687	83,589
Asparagus, Fr, Ch	1,181	761	15,937	16,779	17,184	3,218	2,475	44,740	47,577	49,541
Broccoli	13,130	20,671	124,965	143,137	154,514	8,368	14,163	79,189	96,917	100,603
Cauliflower	8,336	7,562	74,875	59,994	92,853	5,122	5,102	50,535	40,777	62,580
Celery	10,775	10,857	101,713	95,700	124,282	4,803	7,082	33,660	43,491	42,178
Lettuce, Fr Chld	22,132	28,473	256,998	266,216	312,563	10,452	14,582	126,854	143,147	157,262
Onions	15,638	15,740	187,547	249,636	257,089	6,157	5,507	71,070	74,182	92,396
Peppers	7,043	7,249	53,685	54,685	65,296	6,981	6,532	46,906	53,273	55,992
Tomatoes	13,583	18,452	107,605	121,102	148,271	12,352	15,526	96,659	98,937	127,153
Other Vegetables	48,042	58,070	368,987	385,438	447,979	30,706	39,063	269,064	284,276	330,263
Subtotal:----	189,095	224,190	1,473,982	1,605,928	1,884,893	101,762	124,474	878,470	946,264	1,101,558

U.S. Exports of Selected Horticultural Products

Name		Quantity					Values (1000 Dollars)				
Group	& Product	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999
Veg Canned MT											
	Ketchup	4,687	2,915	31,968	28,197	42,008	2,969	2,146	23,106	19,889	30,051
	Sweet Corn, Canne	19,780	13,575	154,118	152,685	186,153	15,733	11,133	122,172	117,659	148,050
	Tomato Paste	3,897	6,494	59,184	67,076	81,993	3,353	5,043	47,652	52,652	66,084
	Tomato Sauce	8,940	8,824	80,252	83,909	109,666	8,202	7,922	74,408	75,367	100,687
	Other Can Veg	20,899	26,490	202,611	207,022	266,239	26,517	32,576	244,070	250,501	321,224
	Subtotal:-----	58,203	58,298	528,133	538,889	686,059	56,774	58,820	511,407	516,068	666,096
Frozen Vegetables MT											
	Frozen French Fry	40,774	44,938	359,349	354,413	468,826	30,670	32,002	262,462	257,561	343,216
	Fzn Swt Corn	5,953	5,629	55,166	52,340	72,863	4,869	4,984	46,499	44,550	61,295
	Other Pot Fzn	1,824	2,792	15,788	19,743	22,143	1,785	2,237	14,228	16,735	18,999
	Other Fzn Veg	7,483	6,983	69,753	68,976	89,906	6,833	6,366	63,093	63,044	81,563
	Subtotal:-----	56,034	60,342	500,056	495,472	653,738	44,158	45,589	386,282	381,889	505,073
Veg, Dehyd MT											
	Garlic Dehyd.	921	412	6,166	4,501	8,330	1,947	951	15,497	9,968	20,387
	Onions, Dehyd.	2,628	1,975	23,436	22,347	31,242	6,109	4,249	55,208	49,268	72,694
	Potatoes, Dehyd	11,391	4,107	91,890	46,226	126,518	6,973	4,147	57,241	42,609	77,946
	Other Dehyd Veg	4,874	9,708	43,447	66,210	60,002	6,382	16,908	66,314	122,420	87,693
	Subtotal:-----	19,813	16,201	164,939	139,284	226,093	21,410	26,255	194,260	224,265	258,720
Tree Nuts MT											
	Almonds, Unshld	1,204	2,308	13,146	20,765	20,675	2,841	5,623	35,171	46,748	52,274
	Pistachio, Unshld	718	615	10,942	8,537	13,507	2,738	2,949	42,801	38,054	50,985
	Walnuts, Shld	1,948	1,752	18,237	20,982	23,319	6,060	5,073	57,250	60,681	73,621
	Walnuts, Unshld	1,821	549	42,233	35,667	44,035	3,020	1,377	77,753	64,836	80,828
	Other Nuts	5,338	9,260	59,868	72,403	74,314	14,881	18,106	152,815	160,693	192,168
	Almonds, Sh/Prep	11,768	12,649	132,250	138,527	180,172	38,642	34,830	500,900	365,935	644,544
	Subtotal:-----	22,797	27,133	276,764	296,881	356,021	68,183	67,958	866,690	736,948	1,094,420
Cut Flowers MIXED											
	Cut Flowers	0	0	0	0	0	3,140	3,549	30,984	31,113	41,924
	Subtotal:-----	0	0	0	0	0	3,140	3,549	30,984	31,113	41,924
Nusery Products MIXED											
	Other Nursery	0	0	0	0	0	18,504	12,017	179,788	166,743	208,269
	Subtotal:-----	0	0	0	0	0	18,504	12,017	179,788	166,743	208,269
Hops & Products MT											
	Hop Extract	178	345	2,822	3,343	3,526	1,897	4,839	43,585	51,538	51,438
	Hop Pellets	213	246	3,118	3,738	3,862	1,096	1,046	15,991	16,669	19,138
	Hops, Nfsp	92	64	966	1,170	1,207	560	327	4,882	6,440	5,827
	Subtotal:-----	483	656	6,906	8,251	8,595	3,553	6,212	64,458	74,647	76,403
Wine KL											
	Grape Wines	20,534	26,549	180,878	200,861	259,933	39,888	48,807	369,678	389,196	523,031
	Other Wine Prod	1,260	1,862	10,459	12,449	14,763	2,098	3,172	16,265	19,321	22,255
	Subtotal:-----	21,794	28,411	191,338	213,310	274,696	41,986	51,979	385,942	408,517	545,287
Miscellaneous MIXED											
	Beer & Beverages	50,317	48,934	364,713	328,132	501,142	31,285	28,868	231,711	202,089	315,991
	Edible Preparatio	18,432	20,465	172,694	186,157	232,786	76,721	72,313	685,776	721,428	937,101
	Essential Oils	5,721	4,578	35,760	38,179	46,639	42,448	56,947	382,274	423,251	507,651
	Ginseng	48	37	559	453	658	2,251	1,889	30,175	31,234	35,791
	Potato Chips	6,155	8,063	79,470	83,704	104,366	14,828	19,306	195,128	191,700	257,355
	Other Misc	0	0	0	0	0	33,505	37,438	310,169	323,665	417,645
	Subtotal:-----	80,673	82,077	653,197	636,625	885,591	201,038	216,761	1,835,233	1,893,368	2,471,534
	Grand Total:						894,846	960,631	7,755,522	7,831,045	10,277,716

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999
Fresh Apples MT											
European Union		3,503	4,725	50,544	24,827	52,660	2,195	3,754	30,384	16,990	31,831
Canada		7,294	6,200	70,298	60,968	93,275	4,749	4,672	46,059	45,171	61,943
Mexico		14,561	16,172	103,260	131,616	126,701	8,049	8,892	56,911	72,260	69,733
Saudi Arabia		896	577	40,490	14,551	41,181	415	299	20,724	7,875	21,063
Taiwan		1,950	508	97,956	73,218	108,391	1,053	243	59,045	42,237	65,090
Other Countries		13,241	12,432	207,691	137,092	242,762	6,422	6,224	106,948	75,515	126,208
Subtotal:----		41,445	40,614	570,239	442,271	664,969	22,883	24,083	320,072	260,048	375,869
Fresh Pears MT											
European Union		97	254	12,243	6,373	12,574	71	80	6,742	3,622	6,921
Canada		869	1,054	29,160	32,131	45,095	704	692	20,780	21,561	29,869
Mexico		3,345	5,181	43,926	59,814	57,303	1,777	2,620	22,793	30,806	29,722
Brazil		0	0	9,992	3,853	10,197	0	0	6,127	2,256	6,248
Taiwan		149	58	3,274	3,097	3,773	88	35	1,572	1,601	1,844
Other Countries		86	211	15,471	15,938	16,873	69	114	9,779	9,692	10,742
Subtotal:----		4,546	6,758	114,067	121,206	145,816	2,709	3,541	67,792	69,537	85,345
Fresh Apricots MT											
Canada		2,135	1,785	3,017	3,007	4,570	2,383	2,069	3,546	3,766	5,094
Mexico		1,466	808	1,611	1,472	3,798	1,158	688	1,275	1,147	3,042
Taiwan		11	18	77	59	80	35	71	109	108	123
Japan		1	0	140	39	423	3	0	249	66	474
Australia		0	0	101	69	171	0	0	168	105	272
Other Countries		16	6	128	113	155	71	8	166	155	215
Subtotal:----		3,628	2,616	5,073	4,760	9,197	3,649	2,836	5,513	5,346	9,221
Fresh Cherries MT											
European Union		1,747	1,053	4,376	3,118	8,992	3,298	3,340	5,580	6,001	19,099
Canada		4,169	3,610	4,467	4,335	7,778	9,351	8,867	10,113	10,490	19,054
Hong Kong		754	403	768	428	2,082	2,068	1,160	2,153	1,237	5,460
Taiwan		2,125	2,238	2,257	2,737	4,693	7,399	6,460	8,068	8,691	15,289
Japan		9,416	8,658	13,729	15,212	17,519	48,300	45,140	73,194	86,963	90,664
Other Countries		414	425	899	659	1,574	1,776	1,891	2,708	2,703	5,228
Subtotal:----		18,626	16,385	26,496	26,489	42,638	72,191	66,859	101,817	116,086	154,793
Fresh Peach/Nect MT											
Canada		11,329	12,586	16,862	21,605	49,378	11,162	10,641	17,488	20,487	41,819
Mexico		574	2,102	2,403	6,298	8,835	393	1,342	1,806	3,949	6,151
Hong Kong		637	548	707	854	3,331	531	429	567	678	2,424
Taiwan		2,940	5,146	3,356	7,077	31,733	3,969	5,435	4,493	7,983	39,631
New Zealand		199	373	220	436	1,170	245	383	268	475	1,232
Other Countries		462	1,285	1,084	2,330	3,527	420	1,031	1,302	2,390	3,874
Subtotal:----		16,141	22,039	24,631	38,599	97,974	16,721	19,260	25,925	35,963	95,130
Fr. Plums/Prunes MT											
Canada		3,080	3,675	5,957	6,073	21,506	3,517	4,529	6,555	7,533	21,314
Mexico		328	56	2,183	1,289	7,556	216	35	1,397	794	5,041
Venezuela		88	118	321	360	1,045	102	100	299	884	897
Hong Kong		96	87	1,251	620	9,493	72	77	1,142	465	9,533
Taiwan		66	683	455	1,260	14,228	116	635	420	1,112	12,872
Other Countries		167	590	2,417	1,871	5,743	247	680	2,411	2,122	5,807
Subtotal:----		3,826	5,209	12,585	11,473	59,570	4,271	6,056	12,224	12,910	55,465
Fr. Avocados MT											
European Union		17	34	1,373	2,365	3,198	71	93	1,356	2,854	3,685
Canada		79	49	580	671	932	118	60	679	798	1,118
Mexico		77	0	162	34	210	51	0	109	10	140
Korea, Republic o		2	7	29	46	52	7	14	72	112	111
Japan		90	284	423	803	723	147	367	642	854	1,032
Other Countries		0	56	73	81	90	0	36	109	74	149
Subtotal:----		265	430	2,639	4,000	5,206	393	570	2,968	4,703	6,236
Fr. Kiwifruit MT											
Canada		108	195	2,842	2,638	3,015	142	260	3,830	3,669	4,091
Mexico		0	0	834	1,714	834	0	0	698	1,506	698
Taiwan		0	0	754	64	754	0	0	1,254	151	1,254
Japan		0	0	981	164	981	0	0	1,563	208	1,567
Australia		0	0	635	4	635	0	0	816	3	816
Other Countries		0	39	889	611	896	0	204	1,179	1,099	1,212
Subtotal:----		108	235	6,934	5,196	7,115	142	464	9,341	6,636	9,638
Fresh Grapes MT											
European Union		1,632	1,858	7,560	9,963	8,834	4,139	5,066	15,465	20,999	18,122
Canada		5,257	6,092	39,894	39,704	90,951	9,156	8,185	56,231	57,122	114,761
Mexico		19	114	18,721	25,109	24,998	17	102	17,146	23,295	22,837
Hong Kong		348	616	17,467	21,889	34,766	421	973	23,887	29,448	47,583
Taiwan		0	98	4,828	9,605	11,847	0	110	5,554	11,045	15,868
Other Countries		972	1,483	33,627	39,051	49,761	1,328	1,848	43,062	49,007	64,693
Subtotal:----		8,228	10,260	122,098	145,321	221,158	15,060	16,284	161,344	190,916	283,865

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	
Fresh Strawberries MT											
European Union	131	77	689	872	1,783	432	336	2,279	3,153	5,228	
Canada	5,116	6,274	32,296	40,393	42,740	7,740	9,173	54,006	65,787	69,367	
Mexico	366	838	1,161	1,726	4,469	491	1,425	1,561	2,870	6,722	
Switzerland	0	0	42	42	63	0	0	141	192	182	
Japan	564	504	2,350	2,599	5,665	1,768	1,777	8,096	9,584	20,259	
Other Countries	10	32	179	204	225	59	115	436	771	705	
Subtotal:----	6,186	7,724	36,716	45,836	54,945	10,490	12,826	66,519	82,357	102,464	
Fresh Oranges Inc Tmpl MT											
Canada	4,522	12,602	89,222	144,243	94,719	2,706	6,369	51,402	65,950	54,570	
Korea, Republic o	150	7,496	15,191	60,634	15,802	138	4,455	9,845	33,502	10,392	
Hong Kong	2,828	10,416	39,150	70,793	44,226	1,572	6,176	25,575	46,240	28,330	
Taiwan	1,368	1,901	14,958	13,134	17,424	974	906	7,696	6,488	8,971	
Japan	7,054	13,505	47,168	89,818	53,146	6,262	7,832	39,385	55,051	44,162	
Other Countries	3,801	8,385	32,501	56,986	37,149	2,504	5,156	20,590	35,800	23,433	
Subtotal:----	19,723	54,305	238,189	435,608	262,467	14,156	30,893	154,492	243,030	169,857	
Fresh Grapefruit MT											
European Union	0	340	143,404	108,811	144,121	0	155	61,458	51,572	61,829	
Canada	2,760	2,079	49,206	46,695	54,097	1,487	1,126	25,895	24,049	28,475	
Korea, Republic o	80	65	2,757	2,527	3,157	44	32	1,640	852	1,846	
Taiwan	471	844	18,606	11,654	18,834	244	590	8,536	5,442	8,716	
Japan	13,759	10,530	192,384	193,131	200,314	8,765	5,628	111,475	110,394	115,927	
Other Countries	367	271	7,759	7,578	8,262	273	172	4,294	4,771	4,651	
Subtotal:----	17,437	14,129	414,115	370,396	428,784	10,815	7,704	213,297	197,080	221,443	
Fresh Lemons MT											
Canada	1,843	1,693	21,566	19,507	24,736	1,208	1,058	13,681	13,471	15,827	
Korea, Republic o	178	302	1,900	2,227	2,455	97	204	1,368	1,620	1,760	
Hong Kong	264	250	8,284	6,803	9,013	215	152	5,469	4,384	5,956	
Japan	5,809	6,838	61,375	55,742	74,530	3,882	4,926	43,516	41,605	52,473	
Australia	0	0	1,523	1,051	1,523	0	0	1,148	738	1,148	
Other Countries	54	98	1,613	1,908	1,675	24	122	1,044	1,533	1,120	
Subtotal:----	8,147	9,181	96,261	87,238	113,931	5,425	6,463	66,227	63,352	78,284	
Fresh Tang/Mand MT											
Canada	47	83	11,762	11,916	11,791	66	80	10,000	9,451	10,033	
Korea, Republic o	2	0	308	13,239	308	9	0	276	8,195	276	
Japan	64	18	1,352	1,294	1,368	345	68	1,465	972	1,518	
Australia	0	0	491	587	491	0	0	241	368	241	
New Zealand	0	0	272	140	272	0	0	191	107	191	
Other Countries	126	0	284	617	310	286	0	462	323	472	
Subtotal:----	239	101	14,469	27,793	14,540	705	148	12,635	19,416	12,731	
Canned Peaches MT											
European Union	17	0	6,565	238	6,633	20	0	3,928	244	4,010	
Canada	361	477	4,352	5,718	6,792	379	522	4,486	5,548	6,826	
Mexico	226	4	3,800	3,162	5,811	169	3	2,920	2,437	4,445	
Korea, Republic o	0	249	991	1,358	1,024	0	194	680	1,066	719	
Japan	802	264	2,496	1,272	2,935	759	357	2,553	1,605	3,034	
Other Countries	226	254	3,357	2,251	4,181	223	232	3,444	2,151	4,270	
Subtotal:----	1,631	1,247	21,562	13,999	27,376	1,550	1,308	18,010	13,050	23,305	
Canned Pears MT											
Canada	393	225	2,560	2,683	3,210	421	219	2,614	2,563	3,257	
United Arab Emira	0	0	442	423	444	0	0	343	273	346	
Hong Kong	0	0	118	87	118	0	0	91	71	91	
Taiwan	0	0	39	0	49	0	0	15	0	21	
Japan	0	0	292	270	300	0	0	311	271	324	
Other Countries	7	0	170	187	262	9	0	153	191	235	
Subtotal:----	401	225	3,620	3,650	4,383	430	219	3,527	3,369	4,273	
Canned Pineapple MT											
European Union	255	27	500	57	594	158	34	427	71	530	
Canada	49	42	680	517	883	56	42	670	527	884	
Mexico	32	26	284	267	310	26	16	241	217	264	
Philippines	0	0	216	3	342	0	0	155	3	259	
Japan	129	88	617	370	722	132	96	588	365	681	
Other Countries	79	16	504	237	679	68	14	442	236	604	
Subtotal:----	544	199	2,801	1,450	3,529	441	203	2,523	1,419	3,222	
Fruit Mixtures MT											
Canada	760	278	8,582	7,184	11,188	871	349	8,852	7,792	11,788	
Honduras	339	17	1,465	208	1,514	319	27	1,349	260	1,409	
Costa Rica	22	99	814	829	931	25	117	917	941	1,042	
Panama	60	18	623	497	929	65	22	691	550	1,024	
Japan	840	415	3,284	2,973	3,763	979	563	3,833	3,591	4,522	
Other Countries	614	442	5,988	4,617	7,257	713	567	7,196	5,480	8,668	
Subtotal:----	2,634	1,269	20,756	16,308	25,583	2,972	1,645	22,839	18,614	28,454	

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country	Region	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999
Dried Prunes MT											
European Union		1,880	1,678	24,286	22,577	30,358	4,110	3,761	47,976	46,622	60,792
Canada		381	375	3,440	3,716	4,422	851	833	7,152	7,540	9,238
Singapore		111	124	1,267	1,091	1,523	271	297	2,874	2,401	3,484
Taiwan		170	5	1,395	776	1,608	240	11	2,560	1,442	3,018
Japan		1,688	1,557	15,691	13,069	19,237	3,057	2,829	29,011	25,588	35,648
Other Countries		826	1,093	8,444	9,740	11,264	1,793	2,064	16,482	18,444	21,705
Subtotal:-----		5,055	4,832	54,522	50,968	68,412	10,322	9,795	106,054	102,038	133,885
Dried Raisins MT											
European Union		2,481	2,302	30,270	18,508	39,249	4,958	3,610	54,154	32,551	72,434
Canada		785	824	8,430	7,144	12,019	1,727	1,691	16,604	14,724	23,821
Singapore		121	238	2,307	1,493	2,741	239	326	4,525	2,856	5,368
Taiwan		184	260	3,121	2,243	3,472	393	386	5,550	3,844	6,240
Japan		2,337	1,419	24,232	16,727	31,003	4,658	2,227	44,275	30,452	58,594
Other Countries		1,184	1,067	12,428	10,032	15,741	2,757	2,015	25,199	19,165	32,361
Subtotal:-----		7,091	6,111	80,789	56,147	104,225	14,731	10,254	150,306	103,592	198,817
Dried Figs MT											
European Union		12	0	38	59	41	19	0	73	91	88
Canada		37	293	350	623	1,078	124	735	1,012	1,685	2,927
Hong Kong		0	16	311	451	343	0	108	1,564	2,052	1,715
Japan		10	15	365	636	457	50	61	1,185	2,281	1,452
Australia		0	1	31	5	31	0	5	65	16	65
Other Countries		5	-	54	51	60	10	3	119	119	133
Subtotal:-----		63	325	1,150	1,826	2,010	202	911	4,018	6,244	6,380
Dates MT											
European Union		19	10	1,016	718	1,368	99	36	3,820	3,744	5,018
Canada		19	36	732	685	890	45	99	1,957	1,956	2,343
Switzerland		0	0	55	91	88	0	0	247	584	478
Australia		11	26	421	351	490	21	139	1,843	1,444	2,180
New Zealand		0	14	40	89	83	0	51	104	262	156
Other Countries		1	35	349	353	417	14	127	937	927	1,067
Subtotal:-----		49	121	2,614	2,286	3,335	180	451	8,909	8,917	11,241
Fcoj KL											
European Union		10,550	14,263	79,433	130,194	130,421	4,351	9,038	31,913	47,276	51,031
Canada		1,249	759	13,683	6,901	17,720	1,895	1,169	20,732	11,096	27,163
Israel		2,137	277	7,502	8,488	8,012	575	111	2,161	2,336	2,289
Korea, Republic o		3,473	2,284	17,468	21,151	21,327	2,380	820	10,213	8,914	12,056
Japan		7,006	4,191	52,395	39,370	62,272	2,858	1,651	23,174	16,153	26,693
Other Countries		2,554	3,287	25,576	23,364	32,157	1,354	1,336	11,134	10,132	14,305
Subtotal:-----		26,971	25,061	196,056	229,467	271,909	13,412	14,124	99,327	95,906	133,537
Orange Juice MtCnc KL											
European Union		4,359	5,828	61,066	53,876	90,915	2,430	2,323	29,643	24,186	43,558
Canada		13,613	13,789	124,696	125,349	166,493	8,601	8,793	83,132	81,871	109,800
Mexico		420	624	5,451	6,713	7,371	319	464	4,311	4,982	5,762
Nicaragua		48	120	930	871	1,692	36	90	698	653	1,269
Japan		239	296	2,696	1,810	3,055	197	238	2,061	1,292	2,376
Other Countries		728	858	7,521	8,536	9,576	615	767	5,904	7,001	7,635
Subtotal:-----		19,407	21,515	202,361	197,155	279,102	12,199	12,675	125,748	119,984	170,400
Grapefruit Juice Cnc KL											
European Union		7,277	6,729	34,207	44,332	51,406	2,559	3,125	15,812	19,099	20,838
Canada		218	215	1,581	1,315	2,151	388	369	2,520	2,263	3,450
Mexico		242	288	741	1,623	953	122	208	524	1,180	676
Singapore		80	0	985	130	1,050	55	0	1,460	81	1,481
Japan		1,305	4,451	13,157	21,282	18,166	851	3,178	8,871	14,984	11,787
Other Countries		206	194	3,119	2,996	3,385	148	123	1,907	1,445	2,098
Subtotal:-----		9,328	11,877	53,791	71,678	77,110	4,122	7,002	31,094	39,052	40,332
Fresh Asparagus MT											
European Union		176	50	711	235	828	485	182	2,250	838	2,594
Canada		510	446	6,198	6,829	6,843	1,292	1,192	15,004	16,375	16,938
Switzerland		39	12	2,096	1,581	2,111	77	57	5,018	5,099	5,063
Japan		428	171	6,682	7,029	7,116	1,274	646	21,798	22,648	24,130
Australia		7	15	68	46	70	16	66	193	234	197
Other Countries		21	68	181	1,060	216	75	333	478	2,384	619
Subtotal:-----		1,181	761	15,937	16,779	17,184	3,218	2,475	44,740	47,577	49,541
Fresh Broccoli MT											
Canada		4,597	6,501	70,464	69,329	77,310	2,256	4,445	37,206	44,262	41,137
Mexico		64	101	284	333	378	25	62	180	224	249
Hong Kong		932	1,372	3,149	4,722	5,043	737	900	2,652	3,209	4,291
Taiwan		1,141	1,113	2,984	5,691	5,874	831	885	2,215	4,132	4,499
Japan		6,390	11,131	47,751	60,100	65,304	4,517	7,548	36,680	42,701	50,021
Other Countries		6	453	333	2,962	604	3	322	255	2,389	406
Subtotal:-----		13,130	20,671	124,965	143,137	154,514	8,368	14,163	79,189	96,917	100,603

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	
Fresh Carrots MT											
European Union	114	34	1,280	1,342	1,460	106	50	887	874	1,066	
Canada	13,454	15,798	89,098	89,273	106,204	7,055	7,853	48,723	46,710	58,516	
Mexico	122	61	1,215	1,122	1,540	40	111	453	1,138	820	
United Arab Emira	491	311	2,371	1,939	3,760	192	133	1,135	733	1,713	
Japan	86	20	1,619	126	1,741	105	31	1,357	206	1,514	
Other Countries	343	540	3,356	3,145	4,600	206	357	1,853	1,851	2,454	
Subtotal:----	14,611	16,763	98,938	96,948	119,304	7,704	8,535	54,408	51,514	66,083	
Fresh Lettuce MT											
Canada	15,528	22,562	222,317	235,793	259,885	7,481	11,320	105,568	124,147	125,794	
Mexico	3,134	2,529	12,522	10,579	20,796	1,010	1,224	4,679	5,053	8,204	
Hong Kong	1,878	1,304	9,281	5,931	14,152	991	664	5,222	3,455	7,936	
Taiwan	868	611	2,562	2,228	4,617	412	365	1,396	1,414	2,504	
Japan	201	406	4,622	3,651	5,642	236	366	5,862	3,671	7,097	
Other Countries	522	1,061	5,695	8,034	7,471	322	645	4,126	5,407	5,726	
Subtotal:----	22,132	28,473	256,998	266,216	312,563	10,452	14,582	126,854	143,147	157,262	
Fresh Onions MT											
Canada	13,322	14,852	96,741	89,577	127,640	5,175	5,078	37,565	32,530	47,761	
Mexico	20	83	13,217	5,683	16,041	13	45	5,180	2,240	6,270	
Korea, Republic o	20	17	6,022	2,732	6,082	34	19	3,943	751	4,038	
Taiwan	1,138	0	11,075	7,541	17,216	294	0	3,934	1,904	5,613	
Japan	523	131	40,834	123,440	63,280	112	32	10,120	26,091	14,994	
Other Countries	616	657	19,658	20,663	26,830	528	334	10,328	10,666	13,721	
Subtotal:----	15,638	15,740	187,547	249,636	257,089	6,157	5,507	71,070	74,182	92,396	
Fresh Tomatoes MT											
European Union	1,229	1,374	2,429	4,357	5,920	2,077	1,893	3,961	5,382	9,948	
Canada	11,655	14,454	100,607	108,365	132,910	9,607	11,097	88,242	84,380	108,881	
Mexico	172	2,368	3,344	4,789	7,982	166	2,093	2,698	3,925	6,130	
Bahamas, The	48	1	151	61	208	53	14	242	70	327	
Japan	475	213	722	1,835	792	446	358	1,142	4,019	1,431	
Other Countries	4	42	353	1,694	459	3	70	375	1,163	436	
Subtotal:----	13,583	18,452	107,605	121,102	148,271	12,352	15,526	96,659	98,937	127,153	
Canned Sweet Corn MT											
European Union	7,344	1,863	45,855	39,346	49,725	4,862	1,330	30,744	25,441	33,568	
Norway	944	1,040	5,804	5,345	7,223	701	832	4,678	4,264	5,823	
Korea, Republic o	1,576	3,132	14,668	27,118	17,001	1,666	2,661	14,416	21,781	16,527	
Taiwan	3,320	1,496	19,145	15,493	25,438	3,084	1,256	16,706	12,905	21,873	
Japan	4,572	3,764	46,450	47,250	57,673	3,841	3,315	38,605	39,814	48,034	
Other Countries	2,024	2,281	22,196	18,133	29,093	1,579	1,738	17,023	13,453	22,225	
Subtotal:----	19,780	13,575	154,118	152,685	186,153	15,733	11,133	122,172	117,659	148,050	
Canned Tomato Paste MT											
Canada	1,847	3,412	30,665	33,932	42,719	1,517	2,924	24,220	26,153	33,350	
Mexico	100	291	3,494	5,301	5,381	78	231	2,811	4,097	4,192	
Philippines	470	55	4,080	1,887	6,535	453	39	3,292	1,510	5,527	
Korea, Republic o	417	380	4,524	4,776	6,172	434	377	4,785	4,442	6,350	
Japan	513	1,587	6,498	9,519	7,319	429	917	5,694	7,407	6,364	
Other Countries	550	770	9,924	11,661	13,868	441	554	6,850	9,042	10,301	
Subtotal:----	3,897	6,494	59,184	67,076	81,993	3,353	5,043	47,652	52,652	66,084	
Canned Tomato Sauce MT											
European Union	631	566	4,780	10,105	6,298	704	599	5,830	8,470	7,738	
Canada	5,920	5,643	56,952	52,202	78,062	5,444	4,794	51,133	44,630	68,884	
Mexico	228	749	5,078	4,919	6,797	212	592	3,658	3,728	4,979	
Korea, Republic o	619	336	2,039	2,300	2,709	460	382	1,826	2,084	2,397	
Japan	248	656	2,821	4,608	3,773	254	471	2,702	5,375	3,591	
Other Countries	1,294	875	8,583	9,775	12,027	1,128	1,084	9,260	11,079	13,098	
Subtotal:----	8,940	8,824	80,252	83,909	109,666	8,202	7,922	74,408	75,367	100,687	
Frozen French Fries MT											
Mexico	2,021	2,182	19,621	22,971	27,547	1,405	1,620	13,891	15,498	19,449	
Korea, Republic o	2,069	3,212	19,584	26,352	25,441	1,407	2,044	12,099	18,154	16,066	
Hong Kong	2,805	3,073	20,811	22,397	27,133	1,731	1,926	13,036	13,622	16,922	
Taiwan	2,942	2,306	18,297	19,892	22,776	1,909	1,487	11,663	12,791	14,591	
Japan	21,161	22,070	182,402	169,882	239,834	16,317	16,278	134,922	129,411	178,598	
Other Countries	9,776	12,095	98,635	92,919	126,094	7,901	8,647	76,850	68,085	97,590	
Subtotal:----	40,774	44,938	359,349	354,413	468,826	30,670	32,002	262,462	257,561	343,216	
Frozen Sweet Corn MT											
European Union	229	391	4,263	2,236	4,727	185	316	3,178	1,786	3,586	
Canada	183	273	2,091	3,601	3,493	127	199	1,424	2,512	2,202	
China, Peoples Re	443	230	1,650	1,794	2,632	249	175	892	1,352	1,474	
Hong Kong	595	175	3,595	2,983	4,510	441	122	2,494	1,974	3,121	
Japan	3,361	3,519	31,536	30,868	42,485	3,042	3,337	28,913	28,347	38,748	
Other Countries	1,143	1,041	12,031	10,859	15,015	826	833	9,598	8,580	12,164	
Subtotal:----	5,953	5,629	55,166	52,340	72,863	4,869	4,984	46,499	44,550	61,295	

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	
Almonds Unshelled MT											
European Union	237	255	1,600	2,938	1,905	623	524	3,715	6,421	4,407	
Argentina	0	0	308	134	412	0	0	607	209	868	
Saudi Arabia	16	0	324	129	356	29	0	959	281	1,011	
India	741	1,045	8,139	12,041	14,222	1,646	2,232	23,167	26,020	36,811	
Japan	89	531	931	1,693	1,287	225	1,612	2,362	5,001	3,240	
Other Countries	121	477	1,844	3,830	2,492	317	1,255	4,361	8,816	5,936	
Subtotal:-----	1,204	2,308	13,146	20,765	20,675	2,841	5,623	35,171	46,748	52,274	
Almonds Shelled/Prep MT											
European Union	7,764	7,251	83,071	79,229	116,234	24,499	19,382	306,907	205,022	403,945	
Canada	608	804	7,178	8,379	9,776	1,894	2,371	27,368	23,441	35,648	
Mexico	282	1,035	4,329	6,158	5,448	793	2,493	10,989	16,326	13,902	
United Arab Emira	203	214	3,763	4,080	4,563	715	754	15,862	11,956	18,252	
Japan	1,277	1,496	12,320	13,871	15,141	5,244	4,287	56,372	37,119	67,162	
Other Countries	1,634	1,848	21,590	26,811	29,010	5,497	5,542	83,403	72,072	105,636	
Subtotal:-----	11,768	12,649	132,250	138,527	180,172	38,642	34,830	500,900	365,935	644,544	
Walnuts, Shelled MT											
European Union	358	792	6,039	6,565	6,852	1,098	1,751	14,274	16,982	17,254	
Canada	172	251	2,004	2,329	2,683	588	845	6,544	7,458	8,612	
Israel	101	33	1,579	1,854	1,908	426	109	5,677	5,978	6,960	
Japan	715	358	4,906	5,763	6,781	2,535	1,221	18,990	18,173	25,369	
Australia	129	137	1,124	1,123	1,517	501	529	3,978	3,094	5,270	
Other Countries	473	180	2,585	3,348	3,578	912	619	7,788	8,995	10,156	
Subtotal:-----	1,948	1,752	18,237	20,982	23,319	6,060	5,073	57,250	60,681	73,621	
Walnuts, Unshelled MT											
European Union	134	89	30,657	26,343	31,251	251	200	56,670	46,527	57,697	
Canada	15	45	1,110	1,777	1,170	34	105	2,155	3,117	2,269	
Mexico	1,597	0	5,764	1,459	6,524	2,640	0	9,545	2,414	10,806	
Brazil	0	0	1,413	847	1,443	0	0	2,620	1,526	2,672	
Japan	45	373	719	1,341	801	40	1,004	1,263	4,090	1,484	
Other Countries	29	42	2,659	3,900	2,846	55	67	5,500	7,161	5,899	
Subtotal:-----	1,821	549	42,323	35,667	44,035	3,020	1,377	77,753	64,836	80,828	
Pistachios MT											
European Union	816	579	8,959	5,514	10,050	2,988	2,933	35,162	27,145	39,252	
Canada	98	187	1,870	1,310	2,270	421	859	7,916	6,399	9,551	
Israel	67	9	699	336	821	236	55	2,730	1,818	3,164	
Hong Kong	676	135	5,749	2,422	8,316	1,542	455	18,039	7,917	24,128	
Japan	161	128	1,572	1,508	1,787	677	691	6,822	8,003	7,821	
Other Countries	161	205	2,668	3,114	3,360	677	918	11,468	13,587	14,078	
Subtotal:-----	1,980	1,242	21,517	14,203	26,603	6,540	5,911	82,137	64,869	97,995	
Hop Pellets MT											
European Union	0	22	875	1,142	1,018	0	187	3,804	4,835	4,269	
Canada	91	71	949	676	1,189	658	293	5,327	3,510	6,572	
Colombia	0	0	233	40	233	0	0	1,222	206	1,222	
Venezuela	5	6	191	51	212	20	36	1,258	268	1,393	
Brazil	80	0	279	902	487	309	0	1,250	3,804	1,996	
Other Countries	37	147	591	928	724	110	530	3,130	4,047	3,686	
Subtotal:-----	213	246	3,118	3,738	3,862	1,096	1,046	15,991	16,669	19,138	
Hop Extract MT											
European Union	92	157	1,010	1,200	1,237	1,167	2,321	14,892	19,436	17,719	
Mexico	9	12	707	685	747	56	110	14,277	14,757	14,713	
Dominican Republi	22	24	103	145	197	83	100	470	586	844	
Brazil	21	3	209	164	248	276	56	3,388	2,020	4,023	
Philippines	1	12	88	122	113	24	181	1,033	1,656	1,332	
Other Countries	32	137	703	1,028	984	291	2,069	9,525	13,083	12,807	
Subtotal:-----	178	345	2,822	3,343	3,526	1,897	4,839	43,585	51,538	51,438	
Hops, Nspf MT											
European Union	0	0	369	586	426	0	0	1,927	2,226	2,141	
Mexico	0	0	76	94	107	0	0	509	511	654	
Venezuela	44	-	53	-	53	422	7	469	7	469	
Russian Federatio	26	10	57	76	122	69	63	188	433	426	
Japan	0	0	285	105	285	0	0	1,222	565	1,222	
Other Countries	22	54	126	308	214	69	257	568	2,697	916	
Subtotal:-----	92	64	966	1,170	1,207	560	327	4,882	6,440	5,827	
Grape Wine KL											
European Union	8,978	12,699	87,382	98,322	129,701	18,651	24,400	200,139	202,224	289,944	
Canada	4,542	4,564	33,378	35,431	44,028	8,555	8,935	64,158	71,923	84,514	
Switzerland	872	1,034	10,047	10,581	13,115	1,740	2,127	20,462	21,593	26,355	
Taiwan	151	415	2,568	3,073	3,027	355	739	4,261	4,613	5,072	
Japan	3,564	4,493	25,900	26,288	41,651	6,362	7,802	45,212	48,255	70,315	
Other Countries	2,427	3,343	21,603	27,166	28,410	4,226	4,804	35,447	40,578	46,831	
Subtotal:-----	20,534	26,549	180,878	200,861	259,933	39,888	48,807	369,678	389,196	523,031	

U.S. Exports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999
Essential Oils	MT										
European Union		1,207	1,376	10,157	12,107	13,476	14,879	17,018	125,802	123,206	166,748
Canada		794	1,068	5,768	7,573	7,810	10,623	14,299	80,728	103,295	109,469
Mexico		2,070	281	5,853	3,956	6,608	2,757	3,550	30,802	38,164	40,490
Brazil		82	126	1,370	1,139	1,850	603	1,172	8,555	10,043	10,697
Japan		211	394	2,426	2,802	3,192	2,305	7,274	27,842	41,311	37,066
Other Countries		1,356	1,333	10,187	10,602	13,703	11,281	13,634	108,545	107,233	143,180
Subtotal:----		5,721	4,578	35,760	38,179	46,639	42,448	56,947	382,274	423,251	507,651
Potato Chips	MT										
European Union		513	51	7,265	1,679	7,659	682	176	17,071	4,116	17,903
Canada		1,982	1,868	14,765	15,429	20,920	4,027	3,723	29,548	31,711	42,388
Mexico		207	325	8,027	10,782	9,018	1,083	1,297	19,356	18,050	24,260
Taiwan		454	386	5,842	5,558	7,947	1,298	1,133	16,419	14,696	22,087
Japan		1,098	1,777	12,572	18,358	17,432	2,792	4,649	35,597	46,807	48,478
Other Countries		1,902	3,656	30,999	31,898	41,391	4,947	8,328	77,136	76,319	102,239
Subtotal:----		6,155	8,063	79,470	83,704	104,366	14,828	19,306	195,128	191,700	257,355

U.S. Imports of Selected Horticultural Products

Name		Quantity					Values (1000 Dollars)				
		Jun	Jun	Oct-Jun	Oct-Jun	Oct-Sep	Jun	Jun	Oct-Jun	Oct-Jun	Oct-Sep
Group	& Product	FY 1999	FY 2000	FY 1999	FY 2000	FY 1999	FY 1999	FY 2000	FY 1999	FY 2000	FY 1999
Fresh Fruit MT											
	Apples	31,782	20,624	119,795	126,728	158,550	22,315	10,325	83,994	69,405	110,104
	Avocados	1,204	228	47,760	43,630	59,637	1,272	224	51,530	62,982	66,019
	Bananas	385,216	321,447	3,055,591	3,106,251	4,153,924	97,145	93,534	813,735	769,864	1,083,247
	Cantaloupe	16,965	803	474,937	509,908	475,392	3,958	181	147,416	144,489	147,499
	Grapes	48,410	46,159	375,774	448,607	387,165	94,124	64,081	532,617	516,464	545,770
	Kiwi fruit	7,332	5,284	35,267	34,918	44,378	5,634	3,808	30,361	24,923	39,080
	Mangoes	44,047	45,490	153,128	182,583	213,195	23,034	25,104	105,914	116,723	139,041
	Peaches	0	0	18,711	17,361	19,154	0	0	16,753	16,099	17,143
	Pears	7,446	2,298	85,950	88,792	87,422	4,770	2,776	71,260	75,900	73,333
	Pineapples	29,273	26,997	199,221	230,589	272,601	16,217	10,379	86,946	81,269	121,679
	Strawberry	5,060	3,580	41,147	34,120	42,769	4,773	3,632	62,488	50,823	63,897
	Other Melons	19,933	4,538	394,450	387,950	397,660	6,420	981	129,548	114,893	130,417
	Other Fruit	55,403	48,048	591,813	572,374	777,346	27,162	20,241	405,427	375,750	526,177
	Subtotal:----	652,073	525,496	5,593,543	5,783,809	7,089,193	306,824	235,266	2,537,989	2,419,583	3,063,406
Dried Fruit MT											
	Dried Apricots	1,931	789	12,080	9,598	16,290	4,047	1,655	25,407	22,583	35,559
	Drd Figs & Pst	407	65	3,156	3,544	3,602	400	91	4,571	5,191	5,635
	Other Dried Fruit	3,283	3,375	29,542	27,258	40,038	5,411	4,765	39,250	36,977	54,364
	Subtotal:----	5,621	4,229	44,777	40,400	59,930	9,858	6,511	69,228	64,751	95,557
Frozen Fruit MT											
	Fzn Blueberries	720	829	9,113	11,829	13,313	1,610	1,845	17,076	25,547	24,689
	Fzn Strawberries	6,878	3,343	36,812	33,778	40,033	5,426	2,815	33,452	29,253	36,398
	Other Fzn Fruit	6,686	5,448	33,691	31,349	53,816	7,454	6,141	39,460	37,939	60,664
	Subtotal:----	14,284	9,620	79,615	76,957	107,162	14,490	10,801	89,987	92,739	121,751
Canned/Prep Fruit MT											
	Canned Olives	7,799	9,262	71,216	67,165	96,959	17,508	16,766	152,033	138,297	199,926
	Canned Oranges	10,319	9,968	68,824	65,518	76,276	8,898	7,274	58,826	49,484	65,257
	Canned Peaches	1,614	4,081	11,692	27,255	13,132	1,269	2,357	8,774	16,586	10,066
	Canned Pineapples	31,382	27,914	247,866	234,686	327,172	23,604	15,823	183,505	142,670	241,310
	Mixed Fruit	5,087	6,175	47,592	43,819	59,070	5,767	5,757	49,467	41,971	63,389
	Prep/Pres Fruit	8,701	8,861	71,110	83,018	95,508	9,626	10,003	82,629	97,754	108,765
	Other Canned Fruit	6,624	5,745	49,610	52,110	66,344	8,384	7,595	62,694	63,114	84,941
	Subtotal:----	71,527	72,006	567,909	573,571	734,460	75,057	65,576	597,928	549,877	773,653
Frt&Veg Juice SSE KL											
	Apple Juice	117,836	93,929	872,751	896,936	1,139,079	23,256	25,463	158,819	209,955	210,586
	Fcoj	93,952	80,937	967,286	991,892	1,305,433	18,418	14,966	213,187	182,446	274,825
	Grape Juice	14,593	19,991	105,872	146,159	156,319	6,809	7,386	51,131	61,547	71,208
	Pineapple Juice	22,833	25,392	207,896	193,325	290,862	6,857	6,138	64,796	44,778	86,796
	Other Juices	39,731	36,575	214,082	269,087	295,759	20,036	16,483	100,455	114,230	143,293
	Subtotal:----	288,945	256,824	2,367,887	2,497,399	3,187,452	75,376	70,435	588,388	612,956	786,709
Fresh Vegetables MT											
	Garlic	5,484	5,323	41,215	21,878	45,485	6,626	5,097	45,127	20,170	50,088
	Asparagus	573	2,486	45,082	52,432	59,134	1,081	4,277	81,275	85,923	104,818
	Bell Pepper	8,725	7,480	176,637	183,407	201,294	14,804	14,627	187,690	217,438	223,808
	Carrots	6,093	3,756	68,424	56,236	85,814	1,552	1,062	20,986	14,794	25,561
	Chili Pepper	10,297	12,782	95,748	95,822	144,131	12,411	27,485	70,655	156,959	101,055
	Cucumbers	15,041	13,771	303,761	308,817	336,026	7,939	8,269	123,202	146,010	138,231
	Onions	16,872	13,001	213,507	194,011	246,548	10,353	6,846	113,950	115,142	135,587
	Potatoes	19,845	10,374	377,080	367,941	421,644	4,532	2,307	78,089	77,293	88,470
	Squash	3,553	3,057	145,630	150,517	151,921	2,394	2,355	97,690	107,249	100,797
	Tomatoes	58,912	52,445	594,223	595,667	722,519	52,844	54,927	592,027	484,643	713,029
	Other Fresh Veg	29,181	28,102	418,801	426,541	525,728	17,741	18,310	276,047	287,618	335,019
	Subtotal:----	174,577	152,576	2,480,107	2,453,268	2,940,245	132,277	145,563	1,686,738	1,713,238	2,016,464

U.S. Imports of Selected Horticultural Products

Name		Quantity				Values (1000 Dollars)				
Group & Product	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999
Canned/Dehyd Vegetables MT										
Cnd Artichokes	6,788	3,991	23,284	22,433	36,662	14,144	6,912	50,360	42,386	78,744
Cnd Bamboo	1,080	1,277	21,954	18,980	27,681	847	836	15,691	11,915	19,648
Cnd Mushrooms	4,195	5,761	36,976	49,058	49,077	8,235	10,908	74,145	95,497	99,605
Cnd Pimiento	1,423	1,519	9,823	11,938	14,080	1,778	1,649	13,961	14,331	19,549
Cnd Tomatoes	2,856	404	50,475	8,945	55,784	1,781	188	28,519	4,333	31,827
Cnd Waterchnuts	2,677	2,921	29,292	30,564	34,514	1,759	1,596	18,719	16,841	22,632
Tomato Pst & Sauc	12,665	3,324	88,751	27,039	100,245	10,090	2,433	81,156	20,156	89,945
Dried Mushrooms	170	222	1,754	2,405	2,089	1,283	1,934	14,814	18,504	18,338
Dried Tomatoes	1,054	1,083	8,057	9,289	9,809	3,510	3,443	26,895	30,837	32,894
Other Dehy Veg	16,264	20,643	157,020	165,218	204,852	17,089	17,367	148,358	143,744	192,342
Other Can Veg	27,275	25,580	259,438	279,212	336,230	23,473	21,591	218,715	223,222	285,048
Subtotal:----	76,446	66,726	686,824	625,079	871,024	83,990	68,855	691,333	621,765	890,571
Frozen Vegetables MT										
Broccoli Fzn	13,263	11,138	148,023	125,584	186,163	9,424	7,675	103,857	89,771	131,332
Cauliflower Fzn	817	541	16,533	19,825	19,711	639	418	13,067	14,707	15,726
Potato Fzn	39,816	44,138	312,788	386,188	428,089	26,010	31,147	196,216	266,632	274,358
Other Veg Fzn	14,859	15,799	146,963	158,451	187,338	12,646	14,102	120,861	129,935	153,409
Subtotal:----	68,755	71,615	624,306	690,048	821,300	48,719	53,343	434,001	501,045	574,825
Tree Nuts MT										
Brazils Tot	1,363	1,878	5,736	9,156	8,368	2,955	3,677	13,426	18,339	20,040
Cashews Tot	5,993	8,833	46,331	63,196	69,549	35,961	47,093	246,353	369,098	389,300
Coconut	3,915	3,128	27,024	29,851	37,469	3,337	2,263	20,584	23,508	28,927
Pecans	970	700	26,554	15,750	28,542	5,129	3,373	76,390	50,668	85,077
Other Nuts	1,493	1,115	18,836	20,482	25,546	5,628	3,931	82,142	84,484	110,299
Subtotal:----	13,734	15,654	124,480	138,435	169,475	53,009	60,337	438,895	546,097	633,643
Nursey Products MIXED										
Carnations	69,828	53,758	806,922	825,550	974,481	9,185	5,410	93,765	87,110	111,093
Christmas Trees	0	0	2,613	2,499	2,613	0	0	22,659	22,973	22,659
Chrysanthemus	37,408	40,059	429,216	446,157	546,908	6,321	7,501	72,870	69,308	91,898
Roses	67,579	57,375	711,371	811,994	902,862	15,826	13,814	155,092	192,406	197,551
Tulip Bulbs	89	697	97,062	121,016	404,816	26	59	10,802	13,219	43,633
Other Cut Flowers	0	0	0	0	0	9,869	14,522	127,538	136,219	151,758
Other Nursey Prod	0	0	0	0	0	22,962	25,098	332,356	381,791	437,106
Subtotal:----	174,904	151,889	2,047,184	2,207,216	2,831,679	64,189	66,404	815,082	903,026	1,055,698
Hops & Products MT										
Hops & Pellets	364	134	4,691	4,879	4,928	2,068	684	27,944	28,139	29,484
Other Hop Prod	0	1	18	31	101	0	5	217	216	399
Subtotal:----	364	135	4,709	4,910	5,029	2,068	689	28,161	28,355	29,884
Wine KL										
Red Wine	16,637	19,649	143,553	170,115	190,520	84,198	94,526	693,143	800,201	911,038
Sparkilling Wine	3,555	2,280	30,339	29,550	45,797	43,657	30,830	402,154	355,727	583,989
White Wine	10,774	13,690	91,182	106,704	121,864	42,352	51,843	365,760	418,253	486,744
Other Wine Prod	5,837	7,240	45,356	51,071	61,664	15,086	18,094	116,783	141,457	166,365
Subtotal:----	36,801	42,860	310,430	357,441	419,845	185,294	195,292	1,577,839	1,715,638	2,148,136
Miscellaneous MIXED										
Beer & Beverages	227,492	245,881	1,595,286	1,719,682	2,187,207	198,858	223,274	1,422,114	1,582,373	1,950,429
Other Misc	0	0	0	0	0	139,208	142,887	1,288,472	1,378,176	1,704,663
Subtotal:----	227,492	245,881	1,595,286	1,719,682	2,187,207	338,067	366,161	2,710,586	2,960,548	3,655,091
Grand Total:						1,389,218	1,345,234	12,266,156	12,729,618	15,845,388

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999
Fresh Apples MT											
Canada		1,445	1,481	29,956	39,113	36,953	793	670	16,352	20,351	19,500
Chile		14,543	7,266	39,850	39,050	43,069	8,398	2,757	27,252	20,635	28,808
New Zealand		10,560	10,377	42,126	43,458	61,285	8,707	6,006	33,333	24,855	49,190
Other Countries		5,234	1,501	7,864	5,107	17,244	4,417	893	7,058	3,563	12,607
Subtotal:----		31,782	20,624	119,795	126,728	158,550	22,315	10,325	83,994	69,405	110,104
Fresh Pears MT											
Chile		3,483	742	33,529	24,840	33,720	1,650	347	20,159	17,394	20,278
Argentina		1,797	0	38,083	48,527	38,176	1,299	0	33,584	37,379	33,650
South Africa, Rep		1,951	334	6,271	4,052	6,675	1,502	309	4,884	1,985	5,113
Other Countries		215	1,221	8,067	11,373	8,852	319	2,120	12,634	19,142	14,292
Subtotal:----		7,446	2,298	85,950	88,792	87,422	4,770	2,776	71,260	75,900	73,333
Fresh Apricots MT											
Canada		0	0	0	0	19	0	0	0	0	30
Chile		0	0	1,024	901	1,024	0	0	1,373	1,320	1,373
New Zealand		0	0	263	553	263	0	0	830	1,834	830
Other Countries		0	0	2	6	2	0	0	4	18	4
Subtotal:----		0	0	1,288	1,459	1,307	0	0	2,207	3,172	2,237
Fresh Peach/Nect MT											
Canada		0	0	1	0	444	0	0	2	0	392
Mexico		0	0	109	235	109	0	0	137	305	137
Chile		0	0	49,116	42,429	49,116	0	0	43,680	37,623	43,680
Other Countries		0	0	36	63	36	0	0	58	91	58
Subtotal:----		0	0	49,262	42,726	49,706	0	0	43,877	38,020	44,267
Fr. Plums/Prunes MT											
Mexico		0	0	34	0	34	0	0	24	0	24
Leeward-Windward		0	0	39	43	98	0	0	42	50	124
Chile		0	0	27,500	22,293	27,500	0	0	26,631	22,190	26,631
Other Countries		2	0	65	513	77	11	0	94	512	111
Subtotal:----		2	0	27,639	22,850	27,709	11	0	26,791	22,752	26,889
Fresh Grapes MT											
Mexico		47,791	45,661	80,529	90,144	87,603	93,456	63,534	199,734	141,933	211,370
Chile		620	408	279,450	342,594	279,597	667	407	311,684	354,616	311,856
South Africa, Rep		0	0	13,591	10,393	13,591	0	0	18,643	14,592	18,643
Other Countries		0	90	2,204	5,476	6,374	0	140	2,557	5,322	3,900
Subtotal:----		48,410	46,159	375,774	448,607	387,165	94,124	64,081	532,617	516,464	545,770
Raspberries MT											
Canada		3	1	25	18	3,918	3	8	61	27	7,104
Mexico		26	4	1,047	1,185	1,047	105	29	4,965	7,323	4,965
Chile		59	0	883	928	921	95	0	1,481	1,151	1,550
Other Countries		0	0	46	32	64	0	0	217	205	254
Subtotal:----		89	4	2,001	2,163	5,950	203	37	6,725	8,706	13,873
Fresh Strawberries MT											
Canada		20	335	20	335	170	50	334	50	334	368
Mexico		5,040	3,236	40,181	33,167	41,653	4,723	3,289	58,576	48,137	59,667
New Zealand		0	0	777	526	777	0	0	2,971	1,973	2,971
Other Countries		0	9	169	92	169	0	9	890	380	890
Subtotal:----		5,060	3,580	41,147	34,120	42,769	4,773	3,632	62,488	50,823	63,897
Fresh Avocados MT											
Mexico		113	162	10,180	12,729	10,518	123	159	11,157	23,103	11,516
Dominican Republi		190	63	4,589	8,424	6,327	187	61	4,684	7,427	6,087
Chile		901	0	32,430	19,473	41,860	962	0	34,337	23,656	46,180
Other Countries		0	4	561	3,004	932	0	4	1,352	8,797	2,237
Subtotal:----		1,204	228	47,760	43,630	59,637	1,272	224	51,530	62,982	66,019
Bananas MT											
Costa Rica		172,878	108,479	1,068,043	1,134,775	1,481,237	35,763	31,189	264,680	252,044	351,639
Colombia		54,341	51,131	453,288	432,787	615,180	16,205	16,964	130,239	124,639	175,613
Ecuador		91,887	76,170	898,185	801,611	1,172,130	25,487	20,491	246,127	197,858	317,317
Other Countries		66,110	85,667	636,075	737,078	885,377	19,690	24,890	172,689	195,323	238,677
Subtotal:----		385,216	321,447	3,055,591	3,106,251	4,153,924	97,145	93,534	813,735	769,864	1,083,247
Mangoes MT											
Mexico		41,305	43,105	107,654	125,820	163,341	21,277	23,475	69,098	69,604	98,429
Guatemala		827	88	9,549	8,284	9,549	409	37	4,250	4,267	4,250
Peru		0	0	12,007	14,922	12,007	0	0	13,820	16,503	13,820
Other Countries		1,916	2,297	23,919	33,557	28,299	1,349	1,592	18,746	26,359	22,542
Subtotal:----		44,047	45,490	173,128	182,583	213,195	23,034	25,104	105,914	116,723	139,041
Pineapple MT											
Mexico		2,285	1,633	12,878	12,295	14,405	748	570	4,502	4,530	5,166
Honduras		4,272	2,610	24,002	26,019	31,452	763	631	6,067	6,080	7,489
Costa Rica		21,764	21,659	155,922	184,624	217,918	14,164	8,513	72,407	65,871	103,562
Other Countries		952	1,096	6,418	7,651	8,826	543	664	3,970	4,788	5,462
Subtotal:----		29,273	26,997	199,221	230,589	272,601	16,217	10,379	86,946	81,269	121,679

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	
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Cantaloupe	MT										
Mexico	16,965	803	190,635	154,066	191,073	3,958	181	71,600	50,597	71,677	
Guatemala	0	0	83,572	119,069	83,572	0	0	28,202	37,161	28,202	
Costa Rica	0	0	83,164	127,319	83,164	0	0	26,620	31,841	26,620	
Other Countries	0	0	117,566	109,454	117,583	0	0	20,994	24,890	21,000	
Subtotal:----	16,965	803	474,937	509,908	475,392	3,958	181	147,416	144,489	147,499	
Other Melons	MT										
Mexico	19,910	4,515	293,685	281,314	296,541	6,374	943	98,492	81,752	99,178	
Guatemala	0	0	29,264	37,143	29,264	0	0	8,755	11,405	8,755	
Costa Rica	0	0	27,362	31,943	27,362	0	0	7,633	8,343	7,633	
Other Countries	23	23	44,140	37,550	44,494	46	38	14,668	13,393	14,851	
Subtotal:----	19,933	4,538	394,450	387,950	397,660	6,420	981	129,548	114,893	130,417	
Fr. Orng Inc Tmpl	MT										
European Union	1,757	0	16,379	2,195	16,939	1,318	0	16,379	1,966	16,741	
Mexico	3,329	71	48,964	8,372	50,683	1,508	30	30,259	3,563	31,087	
Australia	12	5	207	5	22,258	22	10	240	10	25,840	
Other Countries	696	503	10,916	4,704	12,044	547	265	5,312	2,982	6,142	
Subtotal:----	5,794	579	76,467	15,277	101,923	3,395	305	52,190	8,521	79,810	
Canned Mandarins	MT										
European Union	6,771	2,894	27,697	22,792	31,510	5,769	1,992	23,100	17,187	26,158	
Mexico	108	113	987	888	1,186	139	124	1,126	975	1,335	
China, Peoples Re	3,338	6,865	38,906	40,829	42,264	2,865	5,059	33,019	30,335	35,959	
Other Countries	103	96	1,234	1,009	1,316	125	99	1,581	988	1,805	
Subtotal:----	10,319	9,968	68,824	65,518	76,276	8,898	7,274	58,826	49,484	65,257	
Canned Black Olive	MIXED										
European Union	66,672	6,620	505,192	315,751	577,887	125	17	1,097	630	1,215	
Mexico	0	0	3,705,293	144,074	8,329,289	0	0	1,475	62	3,628	
Morocco	25,155	52,020	273,620	194,755	365,015	28	64	353	243	464	
Other Countries	23,132	32,464	188,046	196,032	239,402	56	39	336	321	422	
Subtotal:----	114,959	91,104	4,672,151	850,612	9,511,593	209	120	3,261	1,255	5,729	
Canned Green Olive	MIXED										
European Union	5,928,863	7,428,791	56,950,067	57,648,031	74,278,597	14,330	13,841	132,691	122,725	172,770	
Turkey	254,835	177,922	1,158,143	797,238	1,770,745	322	181	1,344	944	2,037	
Morocco	1,390,880	1,402,773	7,681,493	6,828,960	10,432,658	2,453	2,366	13,023	11,155	17,249	
Other Countries	109,573	160,980	754,421	1,039,797	965,118	194	258	1,714	2,218	2,141	
Subtotal:----	7,684,151	9,170,466	66,544,124	66,314,026	87,447,118	17,299	16,646	148,772	137,042	194,197	
Canned Peaches	MT										
European Union	1,158	3,309	7,768	23,232	8,883	795	1,780	5,228	13,804	6,033	
Australia	275	141	1,819	316	1,848	240	149	1,621	346	1,660	
South Africa, Rep	4	268	928	681	984	7	194	584	545	633	
Other Countries	176	363	1,177	3,027	1,417	228	234	1,341	1,891	1,741	
Subtotal:----	1,614	4,081	11,692	27,255	13,132	1,269	2,357	8,774	16,586	10,066	
Canned Pineapple	MT										
Thailand	11,824	8,038	80,971	66,388	107,231	8,767	4,315	60,204	36,139	78,649	
Indonesia	5,846	5,073	48,628	47,493	65,247	4,589	2,243	37,883	23,674	50,022	
Philippines	11,009	12,003	83,893	100,143	114,384	8,276	7,989	60,626	71,395	83,790	
Other Countries	2,704	2,800	34,374	20,662	40,310	1,972	1,277	24,791	11,462	28,850	
Subtotal:----	31,382	27,914	247,866	234,686	327,172	23,604	15,823	183,505	142,670	241,310	
Dried Apricots	MT										
Turkey	1,891	777	11,856	9,202	15,929	3,902	1,572	24,752	21,554	34,481	
Syria	0	0	87	22	127	0	0	131	31	193	
Australia	8	11	38	35	62	54	80	189	213	331	
Other Countries	32	1	98	339	172	91	2	335	785	554	
Subtotal:----	1,931	789	12,080	9,598	16,290	4,047	1,655	25,407	22,583	35,559	
Dates	MT										
Mexico	0	0	92	156	116	0	0	135	171	151	
Pakistan	228	455	4,225	3,162	4,652	175	349	3,654	2,437	3,952	
China, Peoples Re	13	0	241	397	268	15	0	341	548	376	
Other Countries	1	0	178	666	194	3	0	334	613	375	
Subtotal:----	242	455	4,736	4,381	5,230	193	349	4,464	3,769	4,855	
Dried Figs	MT										
European Union	0	0	597	574	831	0	0	1,540	1,492	2,153	
Mexico	0	0	10	61	175	0	0	13	112	362	
Turkey	9	0	428	582	428	22	0	941	1,186	941	
Other Countries	3	0	23	0	25	8	0	49	2	60	
Subtotal:----	12	0	1,058	1,218	1,460	31	0	2,543	2,792	3,516	
Dried Raisins	MT										
Mexico	38	95	8,795	4,193	10,977	41	106	8,909	4,011	11,134	
Chile	1,026	1,196	2,890	4,130	4,748	1,488	1,605	4,236	5,727	6,927	
Afghanistan	140	0	3,090	221	4,405	134	0	2,846	180	3,886	
Other Countries	867	870	3,969	3,193	6,059	1,254	1,167	5,574	4,580	8,710	
Subtotal:----	2,070	2,161	18,744	11,737	26,189	2,916	2,878	21,565	14,498	30,657	

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999
Apple Juice	KL										
European Union		17,133	24,916	181,397	183,944	203,842	3,718	6,592	37,873	49,320	43,433
Chile		24,259	12,947	118,632	136,071	202,008	4,674	4,240	22,151	30,627	38,040
Argentina		47,319	18,444	229,326	204,613	350,029	8,906	4,692	40,459	44,180	62,057
Other Countries		29,125	37,622	343,395	372,308	383,201	5,958	9,939	58,336	85,829	67,055
Subtotal:----		117,836	93,929	872,751	896,936	1,139,079	23,256	25,463	158,819	209,955	210,586
Fcoj	KL										
Mexico		16,448	9,165	129,761	123,764	175,729	4,275	2,142	34,130	30,700	46,059
Costa Rica		11,416	18,472	79,236	96,722	91,817	2,966	4,964	21,589	26,275	24,562
Brazil		64,118	47,934	710,555	703,756	984,916	10,720	6,427	144,444	107,253	189,672
Other Countries		1,970	5,367	47,735	67,650	52,970	456	1,433	13,024	18,218	14,532
Subtotal:----		93,952	80,937	967,286	991,892	1,305,433	18,418	14,966	213,187	182,446	274,825
Grape Juice	KL										
European Union		1,205	699	16,333	9,479	16,795	889	460	13,753	8,491	14,039
Chile		2,750	1,164	9,748	9,844	13,305	1,750	384	5,033	3,698	7,506
Argentina		8,536	16,611	56,521	103,474	99,211	3,152	5,557	19,869	34,757	34,387
Other Countries		2,102	1,516	23,270	23,361	27,008	1,019	985	12,476	14,601	15,275
Subtotal:----		14,593	19,991	105,872	146,159	156,319	6,809	7,386	51,131	61,547	71,208
Pineapple Juice, Con	KL										
Thailand		5,233	6,534	71,604	71,590	91,722	1,676	1,298	25,272	12,643	30,011
Indonesia		2,530	1,296	20,314	17,645	31,863	681	232	5,665	4,096	8,828
Philippines		8,168	9,140	63,600	48,214	88,104	1,991	2,133	14,657	10,927	20,159
Other Countries		2,292	2,283	7,732	13,250	16,332	933	468	3,198	2,974	5,519
Subtotal:----		18,223	19,252	163,251	150,700	228,021	5,280	4,129	48,791	30,641	64,517
Frozen Strawberries	MT										
Mexico		6,549	2,863	35,470	29,908	37,412	5,109	2,280	31,939	25,096	33,604
Ecuador		22	103	519	1,209	902	20	90	473	1,113	822
China, Peoples Re		176	3	235	343	536	112	5	200	246	408
Other Countries		130	374	587	2,318	1,183	185	439	841	2,798	1,565
Subtotal:----		6,878	3,343	36,812	33,778	40,033	5,426	2,815	33,452	29,253	36,398
Fresh Beans	MT										
Canada		0	14	32	275	2,385	0	9	30	180	1,948
Mexico		197	293	16,551	19,183	16,884	222	359	21,141	24,777	21,477
Guatemala		26	2	266	288	351	27	2	235	481	353
Other Countries		25	12	121	47	202	38	23	137	71	198
Subtotal:----		248	322	16,971	19,793	19,823	287	393	21,543	25,509	23,977
Fresh Carrots	MT										
Canada		168	1,179	48,082	45,082	59,429	100	502	15,545	11,842	18,732
Mexico		5,849	2,526	20,197	11,050	26,039	1,407	534	5,341	2,888	6,595
Costa Rica		76	51	104	51	286	45	26	62	26	171
Other Countries		0	0	40	53	60	0	0	38	38	63
Subtotal:----		6,093	3,756	68,424	56,236	85,814	1,552	1,062	20,986	14,794	25,561
Fresh Cabbage	MT										
Canada		1,368	1,117	12,180	14,560	23,290	334	345	2,861	3,844	6,040
Mexico		472	523	6,860	6,752	9,250	81	131	1,492	1,893	1,970
Costa Rica		23	19	528	235	789	12	6	194	93	304
Other Countries		0	14	42	48	42	0	15	28	34	28
Subtotal:----		1,863	1,673	19,609	21,596	33,371	428	498	4,575	5,864	8,342
Fresh Celery	MT										
Canada		0	0	1,477	1,543	3,381	0	0	408	556	1,021
Mexico		1,330	8	38,133	23,655	39,131	354	2	8,425	7,655	8,900
China, Peoples Re		0	0	0	0	203	0	0	0	0	62
Other Countries		14	6	195	32	205	12	9	216	47	235
Subtotal:----		1,344	14	39,805	25,230	42,920	366	11	9,049	8,258	10,218
Fresh Cucumbers	MT										
Canada		1,243	2,063	6,428	9,920	17,833	1,586	2,527	8,883	13,040	15,229
Mexico		13,745	11,615	290,698	289,257	311,352	6,266	5,611	112,329	128,970	120,668
Honduras		0	0	3,780	5,793	3,780	0	0	1,049	978	1,049
Other Countries		52	94	2,856	3,847	3,061	87	131	941	3,022	1,285
Subtotal:----		15,041	13,771	303,761	308,817	336,026	7,939	8,269	123,202	146,010	138,231
Fresh Cauliflower	MT										
Canada		27	5	2,853	774	8,834	13	6	1,337	345	4,008
Mexico		33	8	1,314	671	1,314	19	4	573	244	573
Poland		0	0	0	0	18	0	0	0	0	9
Other Countries		0	0	14	5	14	0	0	13	3	13
Subtotal:----		60	14	4,181	1,450	10,179	32	9	1,924	592	4,604
Fresh Garlic	MT										
Mexico		4,914	4,951	12,767	13,811	15,827	6,004	4,685	13,938	11,920	17,752
Chile		0	0	3,914	2,098	3,914	0	0	5,137	2,327	5,137
Argentina		22	0	21,956	4,223	21,956	31	0	22,125	4,050	22,125
Other Countries		548	372	2,578	1,746	3,788	591	412	3,927	1,874	5,074
Subtotal:----		5,484	5,323	41,215	21,878	45,485	6,626	5,097	45,127	20,170	50,088

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	
Onions, Exc Seed	MT										
Canada	677	1,585	17,843	19,017	29,963	257	632	6,555	6,864	11,068	
Mexico	15,488	10,626	161,359	129,036	177,768	9,000	5,953	86,349	89,529	99,856	
Peru	0	0	17,230	30,291	17,230	0	0	6,834	10,961	6,834	
Other Countries	625	601	15,490	14,122	19,244	1,048	145	13,258	6,769	16,642	
Subtotal:----	16,791	12,813	211,921	192,466	244,205	10,304	6,730	112,996	114,124	134,401	
Fresh Peppers	MT										
European Union	3,480	2,961	12,940	14,490	20,873	6,131	6,271	33,720	38,417	49,973	
Canada	1,825	2,458	8,983	10,655	22,286	4,826	6,325	21,731	27,189	37,883	
Mexico	13,563	14,488	245,838	247,965	296,785	16,092	29,139	194,334	296,365	227,751	
Other Countries	154	355	4,624	6,118	5,482	167	377	8,561	12,426	9,256	
Subtotal:----	19,023	20,262	272,385	279,229	345,425	27,216	42,112	258,346	374,397	324,863	
Seed Potatoes	MT										
European Union	0	0	0	0	0	0	0	0	0	0	
Canada	372	138	140,719	137,958	141,619	80	24	28,835	30,825	28,980	
Costa Rica	0	0	6	7	6	0	0	3	3	3	
Other Countries	0	0	0	0	0	0	0	0	0	0	
Subtotal:----	372	138	140,725	137,965	141,625	80	24	28,838	30,828	28,983	
Table Potatoes	MT										
Canada	19,467	10,228	236,314	229,949	279,971	4,432	2,254	49,184	46,351	59,397	
Costa Rica	0	0	22	0	22	0	0	7	0	7	
Japan	6	8	15	26	21	21	30	54	114	78	
Other Countries	0	0	5	0	5	0	0	6	0	6	
Subtotal:----	19,473	10,236	236,355	229,975	280,019	4,453	2,283	49,251	46,465	59,487	
Fresh Tomatoes	MT										
European Union	4,951	3,653	31,198	25,238	44,215	6,429	4,575	60,301	46,516	78,367	
Canada	15,892	16,786	47,211	58,149	77,083	21,207	23,648	73,952	93,965	117,793	
Mexico	38,061	31,998	511,447	508,343	596,848	25,173	26,681	448,837	335,993	507,902	
Other Countries	8	7	4,365	3,936	4,373	34	23	8,937	8,169	8,967	
Subtotal:----	58,912	52,445	594,223	595,667	722,519	52,844	54,927	592,027	484,643	713,029	
Fresh Asparagus	MT										
Mexico	181	1,727	29,152	29,331	36,378	393	3,060	54,144	50,810	65,944	
Peru	200	570	11,433	18,353	17,449	233	846	20,471	28,939	30,789	
Chile	0	0	2,396	3,077	2,511	0	0	2,292	2,799	2,415	
Other Countries	192	188	2,101	1,672	2,797	455	371	4,367	3,375	5,669	
Subtotal:----	573	2,486	45,082	52,432	59,134	1,081	4,277	81,275	85,923	104,818	
Canned Tomatoes	MT										
European Union	1,754	99	35,614	2,889	37,061	994	39	19,482	1,231	20,201	
Canada	314	199	8,014	2,120	8,641	188	92	4,405	1,036	4,757	
Israel	787	6	4,408	2,720	7,299	597	4	3,020	1,414	5,024	
Other Countries	0	100	2,439	1,216	2,782	3	52	1,612	652	1,845	
Subtotal:----	2,856	404	50,475	8,945	55,784	1,781	188	28,519	4,333	31,827	
Canned Mushrooms	MT										
European Union	694	1,216	5,426	14,036	7,991	1,488	2,525	11,498	26,718	16,701	
India	1,316	1,251	9,897	11,975	12,976	2,048	2,123	16,226	19,824	20,999	
Indonesia	1,113	1,167	11,836	11,226	15,831	2,435	2,544	24,995	25,159	34,709	
Other Countries	1,072	2,127	9,817	11,822	12,278	2,264	3,717	21,426	23,797	27,196	
Subtotal:----	4,195	5,761	36,976	49,058	49,077	8,235	10,908	74,145	95,497	99,605	
Frozen Broccoli	MT										
Canada	31	277	449	617	574	26	149	474	492	590	
Mexico	11,984	10,216	125,779	105,340	155,037	8,455	7,023	87,743	74,669	107,985	
Guatemala	1,249	606	21,743	19,359	30,481	943	463	15,601	14,401	22,700	
Other Countries	0	39	51	268	71	0	41	39	210	58	
Subtotal:----	13,263	11,138	148,023	125,584	186,163	9,424	7,675	103,857	89,771	131,332	
Frozen Cauliflower	MT										
Canada	3	8	539	564	588	4	11	553	598	619	
Mexico	619	485	14,694	18,363	17,008	515	376	11,434	13,368	13,365	
Guatemala	0	0	772	530	1,173	0	0	708	464	1,093	
Other Countries	195	47	527	367	943	120	32	373	277	650	
Subtotal:----	817	541	16,533	19,825	19,711	639	418	13,067	14,707	15,726	
Frozen Potatoes	MT										
European Union	0	73	268	435	430	0	45	219	290	351	
Canada	39,814	44,064	312,498	385,736	427,633	25,997	31,102	195,895	266,266	273,891	
Japan	1	0	18	12	19	6	0	83	60	87	
Other Countries	1	0	4	5	7	7	0	19	15	29	
Subtotal:----	39,816	44,138	312,788	386,188	428,089	26,010	31,147	196,216	266,682	274,358	
Pistachios, Nsh	MT										
Mexico	0	5	10	5	10	0	20	16	20	16	
Turkey	24	10	180	116	201	84	50	838	553	923	
Korea, Republic o	0	0	17	0	17	0	0	41	0	41	
Other Countries	0	0	0	13	0	0	0	0	52	0	
Subtotal:----	24	15	207	134	228	84	70	895	626	981	

U.S. Imports of Selected Horticultural Products

Product and Country		Quantity					Values (1000 Dollars)				
Country Region		Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999	Jun FY 1999	Jun FY 2000	Oct-Jun FY 1999	Oct-Jun FY 2000	Oct-Sep FY 1999
Cashew Nut	MT										
Brazil		1,164	2,612	12,468	19,091	16,796	7,314	13,588	69,068	108,843	95,914
India		4,286	4,735	28,264	35,950	44,807	25,691	26,023	151,257	216,438	253,616
Vietnam		191	952	1,986	5,095	3,418	1,189	4,916	10,052	28,053	19,031
Other Countries		352	533	3,614	3,061	4,528	1,767	2,565	15,976	15,764	20,738
Subtotal:----		5,993	8,833	46,331	63,196	69,549	35,961	47,093	246,353	369,098	389,300
Filberts	MT										
European Union		12	5	112	158	130	62	23	563	669	654
Canada		0	0	251	347	251	0	0	302	350	302
Turkey		249	292	4,591	4,603	5,415	1,108	1,174	19,553	17,674	23,359
Other Countries		0	1	44	76	79	0	6	198	242	341
Subtotal:----		261	297	4,999	5,183	5,875	1,170	1,203	20,617	18,935	24,655
Pecans, Nsh	MT										
Mexico		0	0	19,765	8,963	20,264	0	0	41,280	15,850	42,001
Peru		0	0	0	0	79	0	0	0	0	172
Australia		0	0	0	0	102	0	0	0	0	382
Other Countries		0	0	0	31	0	0	0	0	115	0
Subtotal:----		0	0	19,765	8,995	20,445	0	0	41,280	15,965	42,555
Roses	M										
Mexico		2,581	2,372	23,968	28,292	30,814	530	563	6,357	8,402	7,753
Colombia		33,937	30,241	412,253	491,736	524,023	8,275	7,183	88,208	117,233	113,863
Ecuador		27,044	19,659	240,678	253,888	304,926	5,278	3,836	45,568	49,761	57,712
Other Countries		4,018	5,103	34,473	38,078	43,099	1,744	2,232	14,959	17,010	18,223
Subtotal:----		67,579	57,375	711,371	811,994	902,862	15,826	13,814	155,092	192,406	197,551
Carnations	MIXED										
Guatemala		0	0	0	0	0	157	49	1,109	674	1,299
Colombia		0	0	0	0	0	8,558	5,201	86,977	82,696	103,117
Ecuador		0	0	0	0	0	447	121	4,902	3,034	5,849
Other Countries		0	0	0	0	0	22	39	777	705	827
Subtotal:----		0	0	0	0	0	9,185	5,410	93,765	87,110	111,093
Champ & Sprk Wine	KL										
European Union		3,524	2,173	29,887	28,299	44,924	43,515	30,175	400,444	349,406	580,376
Argentina		1	63	3	712	105	4	455	16	4,373	596
Australia		14	39	258	321	480	74	164	1,084	1,312	2,053
Other Countries		15	5	170	210	268	64	36	543	621	899
Subtotal:----		3,555	2,280	30,318	29,541	45,776	43,657	30,830	402,088	355,713	583,923
Ft & Verm Wine	KL										
European Union		797	778	6,426	6,350	8,166	2,121	2,145	17,764	16,888	22,409
Bermuda		0	0	16	12	49	0	0	51	36	148
Australia		0	9	0	9	15	0	44	0	44	73
Other Countries		10	19	10	34	10	18	45	18	89	18
Subtotal:----		807	807	6,452	6,405	8,240	2,139	2,234	17,833	17,058	22,648
Other Grape Wine	KL										
European Union		21,308	25,274	186,094	204,964	244,794	102,096	115,784	877,757	955,022	1,152,914
Chile		3,547	4,808	34,779	39,086	45,198	9,210	12,200	87,317	100,441	115,163
Australia		3,929	3,928	27,418	38,765	37,000	19,735	20,959	131,712	193,897	181,189
Other Countries		1,731	1,999	15,178	15,159	20,120	4,826	6,042	41,620	48,790	56,458
Subtotal:----		30,516	36,009	263,469	297,974	347,111	135,868	154,985	1,138,406	1,298,149	1,505,723
Wine, Other Products	KL										
European Union		549	322	4,714	3,511	5,896	719	501	5,981	5,244	7,749
Canada		1,098	3,190	3,006	17,533	9,513	1,881	5,515	4,478	29,129	15,867
Japan		129	146	1,366	1,534	1,848	657	1,013	6,756	8,444	9,279
Other Countries		147	105	1,105	942	1,460	372	215	2,298	1,902	2,947
Subtotal:----		1,924	3,764	10,191	23,520	18,717	3,629	7,243	19,513	44,719	35,842

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